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- Logue to step down as FedEx Freight chief. FedEx announced that Bill Logue, president and CEO of FedEx Freight, its less-than-truckload subsidiary, will retire from his position effective December 31, 2014. FedEx officials said Logue cited health concerns as the reason for retirement. Logue was appointed president of FedEx Freight in late 2009 and subsequently named CEO in the spring of 2010. Logue will be replaced by Michael Drucker, who currently serves as chief operating officer of FedEx Express, on January 1, 2015. "Bill Logue has led FedEx Freight to significant growth, success, and a leading position in the LTL industry," said Fred Smith, chairman and CEO of FedEx Corp. "He navigated some of the worst economic conditions the industry has ever seen and delivered outstanding results while positioning FedEx Freight for long-term success. He has established himself as an all-time great leader during his 25 years at FedEx."
- ◆ Another loss for the USPS... While its operating revenue increased by \$569 million—due largely to a January 2014 rate increase and an ongoing strong performance in its Shipping and Package group—the United States Postal Service (USPS) still incurred a fiscal year 2014 net loss of \$5.5 billion, marking the eighth straight annual net loss. USPS officials said that this most recent annual loss highlights the need for legislation to repair its "broken business model." A major reason for this "broken model" is the \$5.7 billion prefunding requirement for the Postal Service Retiree Health Benefit Fund, coupled with \$1.2 billion in non-cash workers' compensation expense. "We have grown our revenue for two years in a row, primarily through growth in our package business and price changes, and we are making strong progress in many core areas of our business," said Patrick Donahoe, postmaster general and CEO. "While we still have major issues to resolve, our message today is about momentum and progress."
- ♦...and a change at the top. Patrick Donahoe, postmaster general and CEO of the United States Postal Service (USPS), will retire from his position early next year and will be replaced by Megan Brennan, the current COO. In her current role, which she

- assumed in December 2010, Brennan oversees day-to-day activities of 491,000 career employees working in more than 31,000 facilities supported by a fleet of more than 200,000 vehicles. She is responsible for all Postal Service operations, including mail processing, transportation, delivery, and retail operations. Parcel consultant Jerry Hempstead lauded the move, saying that the outgoing Donahoe has done a terrific job for the USPS in reducing costs, making service far more consistent, while earning the respect of everyone he works with. He added that Brennan is more than qualified to be his successor.
- West Coast singing the blues. While shippers are understandably shaken by the impasse in U.S. West Coast dockside labor talks, port authorities are resolute in taking a neutral position on the issue. "Cargo movement has definitely been slowing down," said Port of Tacoma spokesperson Tara Mattina. "The truckers and the beneficial cargo owners are hurting the most." At the Port of Los Angeles, spokesperson Phillip Sanfield said that congestion continues to be a concern. but that a number of factors apart from stalled contract talks can also be blamed. "We don't wish to get involved in a fight between terminal operators and longshoremen," he said. "We have to focus on the big picture." Analysts also suggested that West Coast port efficiency has been strong up until recently. Zepol, a global trade and intelligence provider based in Minneapolis, told Logistics Management that year-to-date throughput at all major ocean gateways has been a consistent metric.
- ◆ Transplace brings LMS into the fold. Non asset-based third-party logistics (3PL) services provider Transplace has acquired Logistics Management Solutions (LMS), a non-asset-based 3PL serving shippers in the chemical and industrial manufacturing sectors. LMS was established in 1996 and provides technology and transportation management services, including freight management solutions and transportation services for various Fortune 500 companies. LMS CEO Dennis Schoemehl will serve as an advisor to Transportace. Greg Umstead, president and COO of LMS, will

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remain in his role and run the LMS business as a key member of the Transplace leadership team. Tom Sanderson, CEO of Transplace, said that the addition of LMS expands Transplace's service offering in the chemical vertical as well as specific offerings, such as bulk, rail carload, and LTL. "LMS has excellent capabilities and services in the area of procurement, carrier contracting and relationships, and technology capabilities—all areas that are consistent with Transplace's solutions and focus areas," added Sanderson.

◆ LTL sector heading in right direction. In an interview with Logistics Management, Jack Holmes, president of UPS Freight, said that while the LTL sector is improving based on recent earnings, current market conditions are relative in terms of what they're being compared to. "If you look at things compared to when the market was really strong in 2005 to 2006, it would not be much to get excited about," he said. "It's all about perspective." From the perspective of UPS Freight, Holmes explained that the general outlook is that there appears to be continuous improvement, with demand continuing to grow, and issues like the driver shortage likely pushing some truckload freight towards LTL. "We're getting the opportunity to move that type of freight more, and I think overall on the LTL side that demand is improving and should continue to move in that direction going forward," he added.

UPS issues long-term financial objectives.

At its investor conference last month, the UPS management team made presentations based on the theme "Networked for Growth" that included various plans geared towards future revenue and profitability. UPS said it plans to focus on industry verticals and international growth markets; be efficient in capital investment in technologies; develop customer solutions that leverage the global UPS network; improve business-to-consumer profitability; and deliver longterm UPS shareowner value. UPS also laid out its financial goals for 2015 to 2019, which include: revenue growth of 5 percent to 7 percent average annual rate; earnings per share up 9 percent to 13 percent per year; return on invested capital between 25 percent and 30 percent; and share repurchases of more than \$15 billion and total shareowner distributions totaling \$30 billion.

- Alaska just over the Horizon. In a move that may alter the balance of U.S.-flag shipping, Matson, Inc. announced that it is acquiring the stocks of rival carrier Horizon and its Alaska operations. Meanwhile, Pasha, a privately held logistics provider based in the San Francisco Bay Area, will acquire Horizon's Hawaii operations. In a related development, Horizon stated that it will cease operations and shut down its Puerto Rico domestic liner service. "The acquisition of Horizon's Alaska operations is a rare opportunity to substantially grow our Jones Act business," said Matt Cox, president and chief executive officer of Matson. "Horizon's Alaska business represents a natural geographic extension of our platform as a leader serving our customers in the Pacific." Cox added that he was encouraged by the long-term prospects of the Alaska market—which mirrors Hawaii in many operational ways—despite having different underlying economic drivers.
- ◆ Good news from Savannah. The Georgia Ports Authority (GPA) announced that its terminals in Brunswick and Savannah moved a combined 2.79 million tons of freight in October, a record for the authority. "Strong growth across all key sectors of our business is an indication that our ports are reaching a larger and more diverse customer base," said Curtis Foltz. GPA's executive director. For the fiscal year to date, the GPA has moved 10.28 million tons, up 7.2 percent. Savannah's Garden City Terminal handled a record 311,759 twenty-foot equivalent container units (TEU) in October, a 13.6 percent increase compared to the same month a year ago. For the fiscal year to date, the GPA has moved 1.2 million TEU, an increase of 13.1 percent over the same period last year.
- ◆ Surcharge proposed by ocean lines. A number of container lines operating between the U.S. and Asia threatened to implement congestion charges of up to \$1,000 per 40-foot container for cargo destined for the West Coast in response to labor-related terminal delays. Earlier this year, shipping lines individually published congestion charges specifically to cover labor-related service disruptions. Carriers began to assess and collect their respective charges on an individual basis

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for eastbound and westbound cargo. While most major container lines continue to operate on very thin margins, industry analysts warn that this may not be the way to a long-term recovery. "By adding on surcharges, the liners could be playing with fire," said Paul Bingham, economics practice leader at CDM Smith. "This is not a sustainable solution."

- Accelerating cross-border trade. U.S. Customs and Border Protection (CBP) Commissioner R. Gil Kerlikowske and Mexico's Tax Administration Service (SAT) chief Aristóteles Núñez Sánchez recently signed a mutual recognition arrangement that allows stronger collaboration between CBP's Customs-Trade Partnership Against Terrorism (C-TPAT) and SAT's New Certified Companies Scheme. The goal of the mutual recognition arrangement is to link the two industry partnership programs, so that together they create a unified and sustainable security posture that can assist in securing and facilitating global cargo trade. The new arrangement between U.S. and Mexican Customs authorities may at least address the security aspect of that issue. The arrangement provides tangible and intangible benefits to program members to include: fewer exams when shipping cargo; a faster validation process; and common standards.
- Mixed messages in the air. The International Air Transport Association (IATA) released data for global airfreight markets showing an acceleration of demand in September. Volumes rose 5.2 percent compared to September last year, which is 0.8 percentage points ahead of the 4.4 percent average growth in demand reported for the yearto-date. Capacity grew by 3.8 percent. Although the overall growth rate continues the positive trend of recent months, regional variations are significant. Airlines in Asia-Pacific, North America, Middle East, and Africa all posted strong growth figures. European airlines, however, saw a decline of 1.6 percent compared to September 2013 while Latin American airlines reported little difference from 2013 with just 0.3 percent growth. "There were mixed messages in September's freight performance," said Tony Tyler, IATA's director general and CEO. "The solid 5.7 percent growth for Asia

Pacific airlines is a particularly positive sign given their 40 percent market share. But the 1.6 percent decline in demand for European airlines is a worrying trend."

♦ NAM says start building infrastructure.

A recent study commissioned by the National Association of Manufacturers (NAM) and conducted by Inforum at the University of Maryland offers a view into the economic benefits the U.S. economy would reap with a more concerted effort to address the nation's infrastructure needs. In total, the study finds that a targeted and longterm increase in public infrastructure investments from all public and private sources over the next 15 years will increase jobs by almost 1.3 million at the onset of an initial boost. The report also reveals a decade of troubling trends in infrastructure formation, such as a 3.5 percent drop per year in the volume of highway, road, and bridge investments as well as further sharp decreases in mass transit, aviation, and water transportation infrastructure investment. Last year, the NAM sounded the alarm on this troubling trend by partnering with "Building America's Future" to survey manufacturers about their perspectives on the state of infrastructure in the U.S.

◆ Energy risk falls. The 2014 edition of the U.S. Chamber of Commerce's U.S. Energy Security Risk Index issued by the Energy Institute continues to show positive trends for America's energy security thanks largely to increased oil and gas production, but warning signs remain. This year's index is the fifth annual edition of the groundbreaking tool, which tracks 37 individual metrics in four primary areas from 1970 to 2014. As the index shows, America's energy security risk dropped to 87.4 in 2013—the first time the score has been below 90 since 2004 and a 5 percent reduction in risk from 2012. "Given continued geopolitical uncertainty, rising U.S. oil and gas output couldn't come at a better time, and has helped insulate our nation from instability," said Karen Harbert, president and CEO of the Energy Institute. "Yet there is still the potential for big risks, especially from the continued forced reduction of coal, which threatens America's electricity reliability and diversity.



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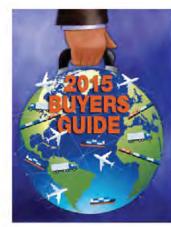
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Meeting the omni-channel fulfillment challenge

as WE HAVE FOR THE PAST several years in the December issue, we've removed ourselves from the end-of-year prediction business and have attempted to put together an educational experience that will help you prepare for the year ahead.

In fact, after you read through this month's News & Insight section as well as our columns, I'm going to suggest you jump over to your laptop or tablet and attend our Virtual Conference, Supply Chain Transformation: Meeting the Omnichannel Fulfillment Challenge, an event especially designed to help logistics and supply chain professionals re-engineer their operations for an intense new world.

Programmed by the editors of *LM* and *Supply Chain Management Review*, this year's virtual conference (our 10th annual) puts the impact of omni-channel fulfillment into perspective by exploring how supply chain organizations have had to transform their transportation management, re-think their distribution processes, and apply software, systems, and technology to meet new customer expectations in this competitive environment. (*Visit www.logisticsmgmt.com/2014_vc_bestpractices.*)

And as *LM* readers are well aware, the pressure is on both retailers and manufacturers to deliver anything, anytime, from anywhere. This world of omni-channel fulfillment is one where mobile technology, wireless networks, and e-commerce capabilities have collided to create a new slew of challenges for logistics and supply chain professionals. And to be successful, they will need to adopt new practices, implement new technology, and shake off resistance to necessary process changes.

Not a simple task. However, I believe that the Keynote and five subsequent sessions work toward demystifying some of the most vital elements through case study examples of how supply chain organizations have adapted and continue to evolve in the omni-channel environment.

Setting the tone perfectly in this year's Keynote, the supply chain leadership team of Sears offers attendees a 30,000-foot-view of the state of omnichannel fulfillment from their unique perspectives and then shares the details of how they've re-engineered the supply chain of one of the nation's most storied retailers to meet new customer demand.

"The customer is in charge," says Jeff Starecheski vice president of logistics services at Sears. "They have a mall in their hands and can shop using finger strokes versus footsteps. Now we need to meet those demands with our 'always on' transportation network and final mile solutions."

According to Bill Hutchinson, Sear's senior vice president of supply chain, the smartest retail supply chains will be those that transform from traditional, hierarchical supply chains, invest in relevant technology platforms, practice boundary-less leadership, and invest in talent. "Crossfunctional skills and leadership are now required," says Hutchinson.

After the high-level insight from Starecheski and Hutchinson, we dig into how to put 3PLs to work for omnichannel success; what it takes to design an omni-channel fulfillment DC; how to create a more mobile supply chain; and the growing importance of supply chain management software.

So, don't bother with predictions. Instead, get prepared. Because no matter what industry your logistics organization serves, it will likely face the omnichannel fulfillment challenge.

Michael A. Levans, Group Editorial Director *Comments?* E-mail me at

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Newsroom Notes with Jeff Berman

Jeff Berman is Group News Editor for the Supply Chain Group publications. If you want to contact Jeff with a news tip or idea, please send an e-mail to jberman@peerlessmedia.com.



Stories that shaped the industry in 2014

WHILE 2014 IS NOT YET OFFICIALLY WRAPPED UP, we're in the home stretch. That said, I thought it would be a good time to take a look back at the year that was and consider some of the major stories that helped shape the current state of the logistic and transportation markets.

Of course, given this finite space, not every major story may be included, so please accept my apologies in advance if you feel I've overlooked any game-changing events.



- The harsh winter weather wreaked havoc on various fronts in the form of closed roads as well as impaired train tracks and network issues. As a result, rail service suffered for much of year as carriers dealt with clogged networks and service-related disruptions, although things appeared to get better over the second half.
- Not surprisingly, **the driver** shortage situation continued (see story on page 17) to be a major problem with no immediate

end in sight, even as many major carriers rolled out increased pay package and incentive-based programs. Many industry observers told Logistics Management that the current situation is as dire as it has been in decades. Along with low pay and the regulatory drag on the sector, the industry continues to face a fundamental problem in that without a sufficient amount of drivers, assets sit idle, creating an even tighter capacity environment.

- Over the road capacity has been a major topic through 2014 due to evolving regulations like hours-of-service and CSA as well as the driver shortage. This tight capacity has seen shippers scrambling for trucks, a reality that's reflected in significant gains over the year in spot market volumes and rates. With transportation analyst firm FTR recently noting that current truck utilization levels are within 100 basis points of record levels, this means that any further economic growth and associated freight will further strain capacity and send rates even higher.
- The future of a new long-term federal transportation bill does not look rosy, even with the mid-term elections now complete. While funding for the current authorization, MAP-21, is intact through May 2015, it stands to reason that prospects for a future long-term bill are relatively dim, due largely to funding issues. As we've reported, there

remains a significant chasm between what is really needed for future highway and transportation infrastructure investment compared to what is truly available, which is simply not enough.

Who knows, maybe one day our elected "leaders" will cumulatively collect the political clout needed to increase the federal gas tax once and for all—but the chances of that happening are about as good as mine are for playing center for the New York Rangers.

• The impact of increasing e-commerce activity on supply chains has become the new normal, especial-

ly for retail shippers. With many consumers comfortable shopping online, it has resulted in steep gains in e-commerce sales—and supply chains need to adjust for increased ordering activity, new customer habits, and



the need for supply chain speed. While there were some e-commerce delivery issues last holiday season, it appears that both shippers and carriers have learned a lesson and have now fixed a sharp eye on planning and forecasting along with increased communications to ensure all gifts get to where they need to be with time to spare.

• West Coast port congestion continues to have an impact on cargo flows, especially on the import side, with an ongoing dispute over a new labor contract between the



Pacific Maritime Association and the International Longshore and Warehouse Union. However, the hanging labor dispute is just one of the issues slowing down the pace. Increased seasonal demand, a lack of available chassis, clogged

transportation networks, and the lack of drivers are other issues that are mounting at our nation's critical gateways that are adding to the delays.

To say 2014 has seen its fair share of developments with direct tie-ins to supply chain and logistics productivity and throughput would be an understatement. As for how these issues shake out going forward remains to be seen. However, one thing remains clear: when it comes to major issues in our sector, there's truly never a dull moment.

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Oil and Fuel Markets: A year in review and the view ahead

THE BIGGEST OIL AND FUEL MARKET STORY OF 2014 Was the 30+ percent decline in global crude oil prices experienced in the second half of the year. West Texas Intermediate (WTI) spot prices fell from just under \$110 to \$74 per barrel—a level not seen since the global recession cut a whopping 6 percent from global consumption back in 2009.

This price decline has come largely at the hands of surging U.S. oil production and the fact that global demand has lagged due to significant deceleration in the growth rate of Chinese demand.

Through the course of the year, domestic crude oil production grew by approximately 13.5 percent, or over 1 million barrels per day (bpd). By comparison, domestic consumption grew by only 80,000 bpd, and Chinese consumption increased by just 230,000 bpd.

On a net basis, the U.S. alone supplied nearly half of the crude oil needed to support the increase in glob-

al liquid fuels consumption. Another 750,000 bpd of supply came from Libya, where production remains more than 500,000 bpd below preuprising (2011) levels. Consequently, looking forward, there is room for further growth in both the U.S. and Libya in the months to come.

While gasoline prices have declined by more than 20 percent from summer highs, with the national average now just under \$2.90 per gallon, the extreme softening of global oil prices has not translated to significant savings for most diesel consumers. The national average price for a gallon of diesel has only declined 9 percent from summer highs, and the strength of this decline was largely driven by pump prices in the Northeast falling from winter highs associated with the unusually severe weather that pushed up regional

demand for heating oil and natural gas.

Outside of the Northeast, diesel price declines have been much more muted, ranging from just 5 percent in the Rocky Mountain region to 7 percent on the West Coast. While such savings are welcome, they land far short of the more than 30 percent decline in crude oil prices.

From a diesel perspective, the problem is that global distillate markets remain tight, especially relative to oil markets. While investments in refinery equipment continue to lift the yield of diesel per barrel of crude oil, diesel demand continues to grow apace. This pattern will persist at least through the first half of 2015 as the next round of MARPOL Annex VI sulfur regulations will be brought into force in January.

These regulations will force ships operating in emissions control areas (ECAs) to switch from heavy fuel oil to low sulfur distillate fuel. Rough calculations sug-

> gest that if all vessel operators adhere to Annex VI requirements, global distillate demand could rise an additional 3 percent, thus making it that much harder for refineries to adjust output to match the shift in demand.

> Last year, average weekly natural gas spot prices experienced a significant jump as the Polar Vortex rolled through the Northeast, rising from \$3.50 per mcf to over \$6.50 over the course of the winter, but prices fell below \$4.00 per mcf by July. Despite the low price, natural gas producers were able to rebuild storage inventories at a nearly unprecedented rate, which is good considering that by the end of the drawdown period, inventories had declined to 50 percent of the prior five-year cyclical low.

As of late November, levels are now approximately 9 percent below average as we head into the next draw-down cycle.



Andreoli on OIL+FUEL

While the low prices kept producers from increasing the number of active drilling rigs, and, in fact, the number of drilling rigs deployed on natural gas fields is 5 percent lower than a year ago and 80 percent below the peak level reached in October 2008, efficiency gains have proved to be stronger than many analysts had anticipated.

At the beginning of the year, I had anticipated that natural gas prices would rise above \$5 per mcf, and while they did for a short period, as of mid-November the price is just \$4.34 per mcf. Given that the market has most likely moved into the draw-down period, and the first snowstorm of the year has dumped three feet of snow in parts of New York, there is certainly still room for prices to rise along with demand and against storage levels. Even at \$4.34, prices are \$0.68 per mcf—or 18.5 percent—higher than year-ago levels.

With natural gas prices above \$4.25 per mcf, CNG and LNG remain viable options for only a small portion of the U.S. trucking fleet. While significant opportunities still exist in conversion, at the current price differential, there is not a lot of incentive to be an "early adopter" of CNG or LNG technologies.

Looking to 2015, oil and fuel markets are likely to

While gasoline prices have declined by more than 20 percent from summer highs, with the national average now just under \$2.90 per gallon, the extreme softening of global oil prices has not translated to significant savings for most diesel consumers.

remain soft if not soften further, with diesel markets continuing to be the tightest market. It's difficult to know the degree to which MARPOL Annex VI sulfur emissions regulations will impact distillate markets, but the threat of rising diesel prices persists even in the face of softening crude oil markets.

In the end, it looks like gasoline consumers will be the biggest beneficiaries of softening oil markets as diesel demand continues to outpace gasoline demand, and satisfying the global distillate market will result in a buyer's market for gasoline. Of course, gas savings translate into higher retail sales, so there will be some indirect benefits for carriers even if diesel prices remain firm.



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NEWS analysis

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Proposed FMCSA regulation regarding "driver coercion" could be game changer

If "driver coercion rule" becomes law, it has the potential to fundamentally change various facets of how freight is moved, tendered, and brokered.

By Jeff Berman, Group News Editor and John D. Schulz, Contributing Editor

WASHINGTON, D.C.—When the Federal Motor Carrier Safety Administration (FMCSA) issued a notice of proposed rulemaking request for comments for a rule entitled "Coercion of Commercial Motor Vehicle Drivers" last May, there was a fair amount of confusion in regards to how this rule would work for shippers, carriers, as well as all freight transportation and supply chain stakeholders.

And since comments on the proposed rule were submitted to the FMCSA in August, the confusion remains intact.

Commonly referred to as the "driver coercion rule," it has various moving parts that have the potential to fundamentally change various facets of how freight is moved by motor carriers as well as how it's tendered and brokered—and many stakeholders maintain that these changes will not be for the better.

According to the FMCSA, the driver coercion rule proposes to "adopt regulations that prohibit motor carriers, shippers, receivers, or transportation intermediaries from coercing drivers to operate commercial motor vehicles (CMV) in violation of certain provisions of the Federal Motor Carrier Safety regulations, including drivers' hours-of-service (HOS) limits and the commercial drivers' license

regulations and associated drug and alcohol testing rules or the hazardous materials regulations."

FMCSA added that the rule would prohibit anyone who operates a CMV in interstate commerce from coercing a driver to violate the commercial regulations, adding that the rule includes procedures for drivers to report incidents of coercion to the FMCSA, which the agency would follow in response to allegations of coercion.

And it added that an act of coercion by a carrier, shipper, receiver, or transportation intermediary does not absolve the driver of responsibility to comply with safety regulations, including HOS rules. It went on to explain that the FMCSA definition of coercion prohibits "threats by the aforementioned parties to withhold future business from a driver for objecting to operate a vehicle in violation of safety regulations."

What's more, FMCSA explained



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a threat would not constitute coercion unless the driver objects or attempts to object to the operation of a vehicle for reasons related to HOS or other regulations. Violations of the driver coercion rule would result in a fine of up to \$11,000, coupled with the agency able to suspend, amend, or revoke the operating authority registration of a for-hire motor carrier, broker, or freight forwarder.

The driver coercion rule is being viewed through a careful lens by industry stakeholders, as there is not yet a final rule in place, although industry sources expect it to be rolled out closer to the end of the year.

"Our biggest concern with this rule is that it changes the presumption to what you 'knew' to what you 'should have known,' and it puts that onus on every shipper and every receiver and anybody who engages a truck," said Bob Voltmann, president and CEO of the Transportation Intermediaries Association (TIA). "It's what you should know about the driver, which means that you have to ask and that means you're increasing their vicarious liability because now you have to know it creates a catch-22 situation."

As an example, Voltmann said that if a shipper calls a carrier to move a shipment, and the carrier says that it can be handled, a situation can occur in which a driver arrives and tells the shipper he does not have enough hours to make the run—meaning that the shipper was not correctly informed.

This situation, in turn, leaves the shipper in a predicament, said Voltmann, because if the shipper tells the driver he needs to make this run, it's viewed as coercing the driver into breaking the rules. He added that this premise would also apply if the shipper intended to call another motor carrier to move the load, which is considered coercion as the driver has been threatened financially.

Voltmann said that this rule leaves more questions than answers, because to fully be in compliance it's unknown if stakeholders would need to boost staffing levels or learn and adopt new systems to be compliant.

"We're telling our members not to jump off the cliff just yet," Voltmann quipped. "Instead, we are telling them to

stand on the ledge."

Stifel Nicolaus analyst John Larkin added that the rule will prevent brokers and shippers from pushing carriers to break the HOS rules and the speed limits, adding that it will hurt the small carrier, reduce capacity, and drive more labor away from the industry.

Voltmann said that Larkin was spot on in his assessment, explaining that he's not worried about TIA members exiting the industry. Instead, he said, it might increase the amount of freight that ends up getting brokered due to the fact that shippers are going to want to distance themselves from the rules.

INFRASTRUCTURE

ATA's Graves: "A few brave souls" in Congress wanted to step up on infrastructure spending

ATLANTA—There's a short window for Congress to sufficiently increase investment in U.S. infrastructure before the early 2016 presidential campaigns squash any hope of raising taxes to pay for the estimated additional \$100 billion needed over the next five years.

That's the word from Bill Graves, president and CEO of the American Trucking Associations. He recently spoke at the 28th annual meeting of the North American Transportation Employee Relations Association (NATERA).

Graves and ATA have been feverishly lobbying Congress for a boost in the federal fuels tax to pay for a comprehensive, multi-year infrastructure spending bill to attack long-deferred maintenance and bottleneck issues that are threatening to



disrupt the nation's supply chain.

The current stop-gap funding for the Highway Trust Fund expires next May. Graves has been outspoken in backing an increase in the federal tax on motor fuels—18.4 cents a gallon on gasoline, 24.4 cents on diesel, and unchanged since 1993.

"We have made almost a nuisance of ourselves on Capitol Hill talking about raising the fuel tax, so much so that we've been asked to quit coming around," said Graves. "Now that the elections are over, it's possible a few of them will change their minds."

A lifelong moderate Republican, Graves admitted that it's going to be a hard sell in the new 114th Congress that convenes in January. There will be at least 54 Republican senators and 249 Republicans in the House—the largest number since 1931 when Herbert Hoover was president.

However, even though Republicans will soon be totally in charge of Congress, that does not make the trucking lobby's job any easier in Washington, Graves added. "Right now is a very challenging time," he said, noting that the soon-to-be Republican-led Congress will be reluctant to raise any type of taxes before the 2016 president election.

Sufficiently maintaining U.S. highways and bridges is a "very, very expensive proposition," Graves said. "The estimate to maintain current funding levels of U.S. infrastructure is \$100 billion above the current spending level of \$254 billion level in the old two-year highway bill. Congress needs to find \$100 billion. The floor to keep us where we are is \$100 billion.







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Congress hasn't shown any interest in finding that \$100 billion."

What's needed, said Graves, is a few courageous Republicans to break ranks from their party's no-tax mantra to support Democrats in a compromise to fund a multi-year highway bill. That will not be an easy task.

"We need a few brave souls in Congress to step up," Grave said. "But if they tell us that user fees are off the table and we have to go to general funding, we'll shift and go from there."

Trucking is one of the few industries that is actively working to raise its taxes. Some of ATA's largest members, including FedEx and others, are working behind the scenes on a fuel tax increase to pay for U.S. road and bridge improvements. To date, Congress has been unwilling to take the truckers up on their offer.

"Why they would walk away from users willing to pay more in fuel taxes, I

just don't understand," Graves said.

When Graves was a two-term governor of Kansas from 1995-2003, he twice raised that state's fuel tax. He told the NATERA gathering on Nov. 10 now that fuel prices have fallen precipitously, the fuel tax increase would hardly be noticeable.

"Fuel prices are always volatile," Graves said, noting we are currently enjoying the lowest prices at the pump in four years. "If you raised it 10 cents a gallon, people would hardly notice."

While admitting the cost of fuel is volatile and that world oil supply is "a complicated subject," Graves said Americans would understand a fuel tax increase if it was dedicated to repairing and improving the U.S. infrastructure. "When I was in office, I raised fuel taxes twice," he added. "People do understand that stuff isn't free."

—John D. Schulz, Contributing Editor

INTERMODAL

Q3 intermodal volumes are solid with domestic performance leading the way, reports IANA

CALVERTON, Md.—According to the Intermodal Market Trends & Statistics Report recently released by the Intermodal Association of North America (IANA), third quarter intermodal volumes were solid, with domestic containers back to leading the charge after the second quarter, which saw international volumes pace quarterly growth.

Total intermodal volume was up 5.1 percent compared to the third quarter of 2013. IANA said that this is slightly below the first half growth rate of 5.5 percent and below the second quarter's 8.2 percent annual increase.

Domestic containers were up 7 percent, down slightly from the 7.7 percent growth rate it had in the second quarter. Total domestic volumes, up 5.5 percent, are ahead of international volumes on a seasonally adjusted basis for the first time ever going back to when IANA first began keeping data. Trailer growth in the third quarter was flat at 411,614.

"While actual domestic intermodal volumes are still slightly below interna-

tional traffic, it wasn't a surprise that on a seasonally adjusted basis, domestic was higher," said Joni Casey, president and CEO of IANA. "We've been flirting with this outcome for almost a year."

IANA noted in the report that domestic container volumes have seen annual quarterly gains in every quarter going back to the third quarter of 2005, adding

that since domestic containers embarked on this growth path, volumes have subsequently more than doubled during this period—which, in turn, makes the case for the ongoing growth rate softening to a degree.

"Domestic gains have been consistent, averaging approximately 6 percent a quarter over the last 24 months," Casey said. "Growth in this segment has been driven by the same relative factors—tight highway and driver capacity, congestion, and consistent diversions from roads to rail. Continued economic recovery, albeit marginal, was also a factor."

When asked how the ongoing congestion-related issues at West Coast ports are making an impact on domestic intermodal service and operations, Casey said that based on the bi-directional flow of loads moving in the Southwest/South Central lane, there has been minimal impact on overall domestic intermodal volumes. She added that the same observation holds for domestic movements in the Southwest/Southeast and Southwest/Midwest lanes.

"Domestic volumes in the Northwest/ Midwest lane dropped 2.5 percent during the third quarter, which may be due to the fact that approximately one third of this traffic is typically transloaded and could have been impacted by terminal congestion," Casey added.

International, or ISO, containers, were up 4.7 percent, which was down from second quarter; however, IANA made the case that third quarter international output was still good, given the





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significant second quarter volume.

According to the report, there was concern that the strong second quarter international output was due to shippers moving freight earlier in the year, with third quarter volumes expected to be weaker, as there was early import volume based on report from various shippers.

What's more, IANA said that the solid third quarter performance indicates that much of the second quarter's gains were due to the "rebound effect from the horrendous winter and continuing strength in the economy."

With international volumes back down to a more typical growth range after a very strong second quarter, Casey added that barring any last minute surges in import volumes, fourth quarter international growth is anticipated to be comparable to the third quarter's volumes, ending the year with gains of approximately 3.5 to 4 percent.

-Jeff Berman, Group News Editor

OCEAN CARGO

Port Tracker reports solid volumes even though West Coast port labor situation remains muddled

WASHINGTON, D.C.—On the heels of record-breaking volumes in September and October, the most recent edition of the Port Tracker report from the National Retail Federation (NRF) and maritime consultancy Hackett Associates expects import cargo volumes at U.S.-based retail container ports to slow down in November.

As previously reported, the heavy September and October volumes were spurred on by various factors, including a combination of increasing congestion at ports; the lack of a new labor contract between the Pacific Maritime Association and the International Longshore and Warehouse Union (ILWU) having an impact on West Coast port operations; and improving consumer confidence that subsequently resulted in strong volumes

as retailers made sure that they were prepared for the holiday shopping season.

"Retailers have done all they can to stock their shelves and build up inventories in case the worst should happen," said Jonathan Gold, vice president for supply chain and customs policy at NRF. "We believe it's time for President Obama to send in a federal mediator and do what it takes to reach an agreement that will work to the benefit of not just labor and management, but all the businesses and consumers who depend on these ports."

Last month, the NRF and more than 100 other organizations penned a letter to President Obama expressing their concern about the ongoing interruptions at West Coast port terminal operations and asking for help to ensure the situation does



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not escalate to a complete shutdown.

"While the parties to the negotiation stated earlier this year that they would continue operations throughout the negotiations, we have seen crisis levels of congestion at the ports

since September," the letter stated. "The sudden change in tone is alarming and suggests that a full shutdown of every West Coast port may be imminent. The impact this would have on jobs, down-stream consumers, and the business operations of exporters, importers, retailers, transportation providers, manufacturers and other stakeholders would be catastrophic."

In September, the most recent month for which data is available, the report said that the surveyed ports handled 1.59 million twenty-foot equivalent units (TEU),



which represents a 5.2 percent increase over August and a 10.9 percent annual gain over September 2013.

October is estimated to hit 1.59 million TEU and is within 3,000 containers of September, for an 11 percent annual increase. November is forecasted to reach 1.4 million TEU for a 3.9 percent annual hike, and December is expected to be up 3.3 percent at 1.36 million TEU.

Should these numbers hold, the report stated that total 2014 volumes would reach 17.4 million TEU, up from last month's 17.1 million TEU forecast,

and would signal a 6.4 percent annual increase over 2013's 16.2 million TEU. Port Tracker also said that the first half of this year was up 7 percent over the first half of last year at 8.3 million TEU.

The NRF recently stated that it expects holiday sales for the months of November and December to be up 4.1 percent this year at \$616.9 billion and up 3.6 percent for all of 2014.

Hackett Associates Founder Ben Hackett wrote in the report that, surprisingly, "there has been a marked Peak Season on the West Coast despite all the obstacles to the free flow of goods that have been in the way," adding that "perhaps it was in anticipation of the consequences of the obstacles that brought so much cargo forward."

—Jeff Berman, Group News Editor



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Web: www.chpowell.com

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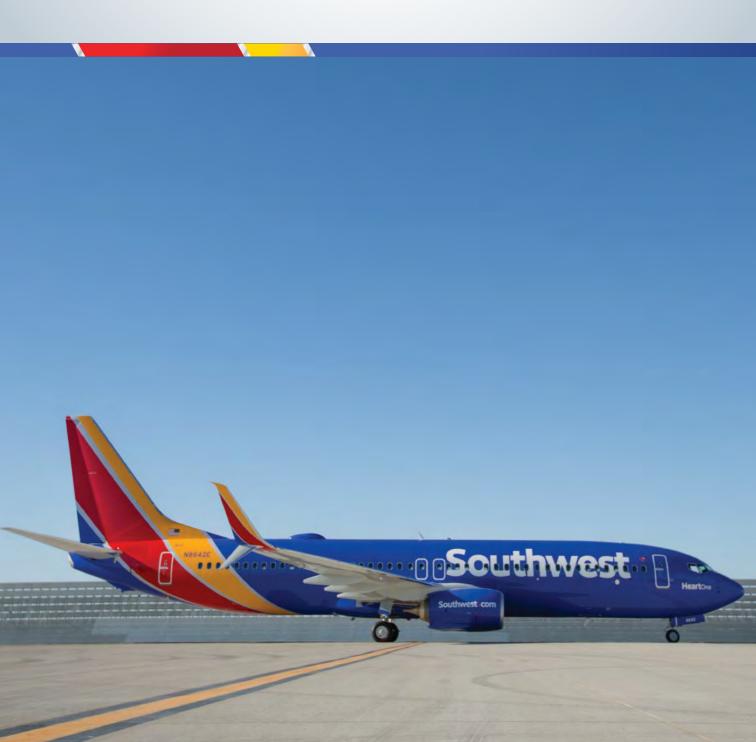
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Web: www.csav.com

Damco

973-514-5126

Web: www.damco.com

DB Schenker/BAX

516-377-3000

Web: www.dbschenkerusa.com

DHL Global Forwarding

954-888-7000

Web: www.dhl-daf.com

Elite International Transportation

281-775-2100

Web: www.eliteint.com

Evergreen America Corporation

201-761-3000

Web:

www.evergreen-marine.com

FedEx Trade Networks (FF)

716-879-1075

Web: www.ftn.fedex.com

FESCO

206-583-0860

Web: www.fesco.com

Great White Fleet (US) Ltd.

888-724-5493

Web: www.greatwhitefleet.com/

liner/Home.asp

Haniin

201-291-4600

Web: www.hanjin.com

Hapaq-Lloyd (America) Inc.

732-562-1800

Web: www.hapag-lloyd.com

Horizon Lines

877-678-7477

Web: www.horizonlines.com

Hyundai Merchant Marine

972-677-2500

Web: www.hmm21.com

Independent Container Line

804-222-2220

Web: www.icl-ltd.com

Italia Marittima America

973-775-3333

Web: www.italiamarittima.it

K Line America, Inc.

804-560-3600

Web: www.kline.com

Kenneth Clark Company, Inc.

410-465-5116

Web: www.kennethclark.com

Kuehne + Nagel

201-413-5500

Web: www.kn-portal.com

Landstar

800-872-9400

Web: www.landstar.com



Lynden

18000 International Blvd

Suite 800

Seattle, WA 98188

206-241-8778

Toll Free: 888-596-3361

Fax: 206-243-8415

Email: information@lynden.com Web: www.lynden.com

Services: Over land, on the water, in the air - or in any combination - Lynden has been helping customers solve transportation problems for over a century. Operating in such challenging areas as Alaska, and worldwide. Lynden has built a reputation of superior service to diverse industries including oil and gas, mining, construction, retail and manufacturing. The combined capabilities of the Lynden companies includes truckload and less-than-truckload transportation, scheduled and charter barges, intermodal bulk

chemical hauls, scheduled and

and international air and ocean

forwarding, customs brokerage,

trade show shipping, sanitary bulk

chartered air freighters, domestic

commodities hauling, and multimodal logistics.

Maersk Inc.

973-514-5000

Web: www.maerskline.com

Matson Navigation Co., Inc.

510-628-4000

Web: www.matson.com

Megatrux, Inc.

800-544-8831

Web: www.megatrux.com

MOL (America) Inc.

925-688-2600

Web: www.molpower.com

MSC (USA) Inc.

212-764-4800

Web: www.mscgva.ch

NEMF World Transport

908-965-0100

Web: www.nemf.com/ WORLDServices.html

NYK Line (North America) Inc.

201-330-3000

Web: www.nykline.com



Odyssey Logistics & Technology Corporation

39 Old Ridgebury Rd Danbury, CT 06810

203-448-3900
Toll Free: 855-412-0199
Web: odysseylogistics.com
Services: With operations in
North America, Europe and Asia,
Odyssey Logistics & Technology
Corporation (Odyssey) operates
in all modes of transport: TL/
LTL trucking, containership,
rail, air, and bulk including bulk
truck, ISO Tank, railcar and

tanker. Odyssey leverages

four main components to

chain network evaluation

drive process improvements

and savings for clients: supply

& design; a proprietary, web-based information technology infrastructure; proven operational processes; and, volume aggregation that provides economies of scale. In addition to fully-managed logistics services, Odyssey offers individual 3PL services that include truck brokerage, intermodal transportation, customs brokerage, freight forwarding, facilities management, rail fleet management, and more.

OHL

615-401-6400 **Web:** www.ohl.com

OOCL (USA) Inc.

925-358-6625 **Web:** www.oocl.com

Phoenix International Freight Services, Ltd.

816-891-9169

Web: www.phoenixintl.com

Pilot Freight Services

610-891-8100

Web: www.pilotdelivers.com

Rickmers-Linie (America) Inc.

281-453-7500

Web: www.rickmers.net

Safmarine Inc.

973-443-4370

Web: www.safmarine.com

Sea Star Line, LLC

10550 Deerwood Park Blvd

Suite 509

Jacksonville, FL 32256

904-855-1260

Toll Free: 877-775-7447

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Web: www.seastarline.com Services: Sea Star Line provides safe, reliable transportation at the fastest speed possible related Caribbean trades. Our high-speed roll-on/roll-off and lift-on/lift-off vessels are the most versatile in the trade and supported by a seamless network of port facilities, support systems and inland transportation resources. Sea Star Line's vessels can quickly transport dry and refrigerated container cargo, automobiles and heavy equipment for homeowners,

major retailers and manufacturers within the Puerto Rico and related Caribbean trade

Seaboard Marine, Ltd.

305-863-4444

Web: www.seaboardmarine.

com

Sinotrans Container Line

562-590-8000

Web:

www.sinotransagencyna.com

Sonoma CRM, Inc.

707-328-1887

Web: sonomacrm.com

Team Ocean Services, Inc.

903-342-0985

Web:

www.teamoceanservices.com

Totem Ocean Trailer Express Inc.

800-426-0074

Web: www.totemocean.com

Trailer Bridge, Inc.

904-751-7100

Web: www.trailerbridge.com

Trinity Transport, Inc.

302-253-3935

Web: www.trinitytransport.com

United Arab Shipping Company (UASC)

908-272-0050 **Web:** www.uasc.net

UPS

800-PICK-UPS

Web: www.ups.com

W.J. Byrnes & Co.

415-421-2068

Web: www.byrnesnet.com

Wallenius Wilhelmsen Logistics

201-307-1300

Web: www.2wglobal.com

Wan Hai Lines (America) Ltd.

602-567-9100

Web: www.wanhaiusa.com

Waterman Steamship Corp.

212-747-8550

Web:

www.intship.com/waterman

Yang Ming Line

201-222-8899

Web:

www.yangming.com/index.asp

Zim Container Service

757-228-1300 **Web:** www.zim.com

Motor Carriers

North American motor carriers are listed alphabetically by company in this section.

A. Anastasio & Sons Trucking Co., Inc.

203-787-5746 Web: www.aanastasio.com

A. Duie Pyle, Inc.

610-696-5800 Web: www.pyleco.com

AAA Cooper Transportation

334-793-2284

Web: www.aaacooper.com

ABF Freight System, Inc.

800-610-5544 Web: www.abf.com

Acme Truck Line, Inc.

504-368-2510

Web: www.acmetruck.com

Allied Van Lines

888-368-4689 Web: www.allied.com

Anderson Trucking

800-328-2307 Web: www.ats-inc.com

Apex Logistics

732-940-7328

Web: www.apexlogisticsinc.com

Arnold Bros. Transport Ltd.

800-665-8085

Web: www.arnoldbr.com

Associated Petroleum Carriers Inc.

864-573-9301

Web: www.apccorporate.com

Atlas Van Lines, Inc.

800-638-9797

Web: www.atlasworldgroup.

com

Averitt Express

800-283-7488

Web: www.averittexpress.com

Benchmark Distribution Services. L.P.

713-235-9500 Web: www.Benchmark DistributionServices.com

Big Freight Systems Inc.

204-772-3434

Web: www.bigfreight.com

Bowers Transportation Services, Inc.

770-663-8090

www.bowerstransportation.com

BT Trucking

877-489-8428

Web: www.bttrucking.com

Burns Motor Freight. Inc.

304-799-6106

Web:

www.burnsmotorfreight.com/

C.R. England Inc.

801-972-2712

Web: www.crengland.com

Capitol Warehousing Corp.

608-846-9310

Web: www.capitolwhse.com

Cardinal Transport, Inc.

800-435-9302

Web: www.cardinaltransport.

com

Celadon Trucking Service

317-972-7000

Web: www.celadontrucking.com

Central Transport

586-939-7000

Web:

www.centraltransportint.com

CEVA Logistics

888-564-4789

Web: www.cevalogistics.com

CFI Logistica

734-994-6600

Web: www.con-way.com

Clipper Exxpress Co.

630-739-0700

Web: www.clippergroup.com

Colonial Freight Systems, Inc.

865-966-9711 Web: www.cfsi.com

Contract Freighters, Inc.

417-623-5229

Web: www.cfi -us.com

CON-WAY FREIGHT

734-994-6600

Web: www.con-way.com/freight

CON-WAY FREIGHT-CANADA

905-602-9477

Web: www.con-way.com/freight

CON-WAY TRUCKLOAD

1-800-641-4747

Web:

www.con-way.com/en/truckload

Cornerstone Systems

901-842-0660

Web:

www.cornerstone-systems.com

Crete Carrier Corp.

402-475-9521

Web: www.cretecarrier.com

CRST INTERNATIONAL. INC.

319-396-4400

Web: www.crst.com

CRST MALONE

800-366-6350

Web: www.crstmalone.com

CT Logistics

216-267-2000

Web: www.ctlogistics.com

Day & Ross Inc.

506-375-4401

Web: www.dayross.ca

DHL Express

954-888-7000

Web: www.dhl-usa.com

Dupre Transport, LLC

337-237-8471

Web: www.duprelogistics.com

Eastern Freightways Inc.

732-940-7200

Web:

www.easternfreightways.com

Epes Transport System. Inc.

336-668-3358

Web: www.epestransport.com

Estes Express Lines

804-353-1900

Web: www.estes-express.com

FedEx Custom Critical, Inc.

234-310-4090

Web: www.customcritical.fedex.com

FedEx Freight

800-393-4585

Web: www.fedex.com

FedEx National LTL

800-274-9099

Web: www.fedex.com

FFE Transportation Services, Inc.

800-569-9200

Web: www.ffeinc.com

Ford Storage & Moving Co.

402-597-3185

Web: www.fordstorage.com/

ford/index.php

Fort Transportation & Service Co.. Inc.

920-563-0800

Web: www.shipwithfort.com

Fortrans, Inc.

920-563-0810

Web: shipwithfortrans.com

Frame's Motor Freight, Inc.

804-233-3976

Web: www.framesmotor.com

FST Logistics, Inc.

614-529-7900

Web: www.fstloaistics.com

FST Logistics, Inc. Truckload Services

614-529-7900

Web: www.fstlogistics.com

FST Logistics, Inc. Warehousing and **Transportation**

614-351-3333

Web: www.fstlogistics.com

Greentree

877-694-5529

Web:

www.transportinvestments.com

Grimshaw Trucking Ltd.

780-414-2850

Web:

www.grimshaw-trucking.com

Groendyke Transport Inc.

580-234-4663

Web: www.groendyke.com

Heartland Express Inc.

319-625-3600

Web: www.heartlandexpress.

com

Holland

616-395-5000

Web: www.hollandregional.com

Interstate Distributor Co.

800-426-8560 Web: www.intd.com

J. B. Hunt Transport Inc.

479-820-0000

Web: www.jbhunt.com

Kane Freight Lines, Inc.

888-356-5263

Web: www.kaneisable.com

Knight Transportation

602-269-2000

Web: www.knighttrans.com

L. Neill Cartage Co., Inc.

708-547-7676

Web: www.neillcartage.com

Landstar Express America

904-398-9400

Web: www.landstar.com

Landstar Gemini, Inc.

800-872-9813

Web: www.landstar.com

Landstar Ligon, Inc.

904-306-2440

Web: www.landstar.com

Landstar Logistics, Inc.

888-489-5644

Web: www.landstar.com



Landstar System, Inc.

13410 Sutton Park Drive South Jacksonville, FL 32224

877-696-4507

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trade show shipping, sanitary bulk commodities hauling, and multi-modal logistics.

Marten Transport Ltd. 800-395-3000

Web: www.marten.com

Mayflower Transit

636-305-4000

Web: www.mayflower.com

Megatrux, Inc.

800-544-8831

Web: www.megatrux.com **Melton Truck Lines, Inc.**

918-234-8000

Web: www.meltontruck.com

Mercer Transportation Co. Inc.

502-584-2301

Web: www.mercer-trans.com

Miller Transporters Inc.

601-922-8331

Web: www.millert.com

Millis Transfer, Inc.

715-284-4384

Web: www.millistransfer.com

National Freight

856-691-7000

Web: www.nfiindustries.com

Nebraska Warehouse

402-896-2200

Web:

www.nebraskawarehouse.com

Ned Bard & Son Co.

717-656-2931

Web: www.nedbard.com/

New Century Transportation

877-870-4031

Web: www.nctrans.com

New England Motor Freight

908-965-0100

Web: www.nemf.com

New Penn

800-950-5046

Web: www.newpenn.com

Nexus Distribution Corporation

847-829-0224

Web: www.nexusdistribution. com

Northland Express Transport

616-846-8450

Web: www.

northlandexpresstransport.com

NVC Logistics Group, Inc.

800-526-0207

Web: www.nvclogistics.com

Oak Harbor Freight Lines

253-288-8300

Web: www.oakh.com

OHL

615-401-6400 Web: www.ohl.com Old Dominion Freight Line. Inc.

336-889-5000 Web: www.odfl.com

Old Time Express. Inc.

615-374-4466

Web: oldtimeexpress.com/

Pan American Express. Inc.

419-724-9606

Web: www.panamex-zero.com

Pitt Ohio Express

412-232-3015 Web: www.pittohio.com

Prime Inc.

417-866-0001

Web: www.primeinc.com

Propak Corporation

479-478-7800

Web: www.propak.com

Quality Carriers, Inc.

813-569-7286

Web:

www.qualitydistribution.com

R+L Carriers

800-543-5589

Web: www.rlcarriers.com

Reddaway

888-420-8960

Web:

www.reddawayregional.com

Roehl Transport, Inc.

715-591-3795

Web: www.roehl.net

Ruan Transport Corporation

866-782-6669

Web: www.ruan.com

Rvder

888-887-9337 Web: www.rvder.com

Saia Inc.

770-232-4074 Web: www.saia.com

Schilli Transportation Services, Inc.

765-448-3400

Web: www.schilli.com

Schneider National Bulk Carriers. Inc.

920-592-5100

Web: www.schneider.com

Schneider National, Inc.

920-592-2000

Web: www.schneider.com

Schneider Specialized Carriers, Inc.

800-482-2737

Web: www.schneider.com

Sentry Transport Services. LLC

717-285-2795

Web: www.sentrytran.com

Southeastern Freight Lines

803-749-7300

Web: www.sefl.com

Stevens Transport, Inc.

972-216-9000

Web: www.stevenstransport.

com

Superior Carriers

630-573-2555

Web: www.superior-carriers.

Swift Transportation

602-269-9700

Web: www.swifttrans.com

Team Transportation, Inc.

903-342-6201

Web: www.teamww.com

Texas Cartage Warehouse, Inc.

214-320-3200

Web: www.texcar.com

The CrossGlobe Group

757-244-8169

Web:

www.crossalobearoup.com

Transport Corporation of America, Inc.

651-686-2500

Web: www.transportamerica.

com

Trimac Transportation

502-459-5122

Web: www.trimac.com

Trinity Transport, Inc.

302-253-3935

Web: www.trinitytransport.com

Tri-State Motor Transit Co.

800-234-8768

Web: www.tsmtco.com

U.S. Cargo and **Courier Service**

614-449-2854

Web: www.us-cargo.com

U.S. Xpress Enterprises, Inc.

423-510-3000

Web: www.usxpress.com

United Van Lines

636-343-3900

Web: www.unitedvanlines.com

UNIVERSAL TRUCKLOAD SERVICES, INC.

586-920-0100

Web: www.goutsi.com

UPS

800-PICK-UPS

Web: www.ups.com

Velocity Express

888-839-7669

Web: www.velocityexpress.com

Vitran Express

317-803-6400

Web: www.vitranexpress.com

VM Trucking LLC.

973-690-5363

Web: www.vmtruckina.com

Ward Trucking Corp.

814-944-0803

Web: www.wardtrucking.com

Weber Distribution

562-356-6364

Web:

www.weberdistribution.com

Werner Enterprises Inc.

402-895-6640

Web: www.werner.com

Wilson Trucking Corporation

540-949-3200

Web: www.wilsontrucking.com

Worldwide LogisticsSolutions, Inc.

937-652-4704

Web: www.

worldwidelogisticssolutions.com

YRC

913-344-3359

Web: www.yrc.com

YRC Glen Moore

913-344-3359

Web: www.yrcglenmoore.com

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ABF Freight

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Rail/Intermodal Services

Intermodal service companies are listed alphabetically in this section.

A.G.O. Transportation

Canada

Web: www.actionago.com



Alliance Shippers Inc.

Corporate Office: 516 Sylvan Avenue Englewood Cliffs, NJ 07632 800-222-0451

Fax: 201-227-1212
Email: info@alliance.com
Web: www.alliance.com
Services: --The Perfect
Shipment® Program

- Intermodal: USA, Canada and
 Maxico

 Maxic
- Over-the-Road Transportation
 International Transportation
- Service
- Logistics Solutions
- Complete Protective Service
- Warehousing and Distribution Services
- Dedicated Fleet
- Box Car Service
- Equipment Management
- Carrier Management and Selection
- Accessorial Management

American Fast Freight

253-926-5000

Web: www.americanfast.com

Anderson Trucking Service, Inc.

800-328-2316 **Web:** www.atsinc.com

Aspen Distribution, Inc.

303-371-2511

Web:

www.aspendistribution.com

ATS International Services. Inc.

320-255-7400 **Web:** www.atsisi.com

Averitt Express

931-526-3306

Web: www.averittexpress.com

BNSF Logistics, LLC.

479-927-6215

Web: www.bnsflogistics.com

BNSF Railway

817-352-1000

Web: www.bnsf.com

C.H. Robinson Co.

952-683-2800

Web: www.chrobinson.com

Canadian Pacific Railway

403-319-7000

Web: www.cpr.ca

Cargo International Logistics Inc.

905-524-2112

Web: www.cargoagents.net

CEVA Logistics

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Web: www.cevalogistics.com

Chassis King

727-585-1500

Web: www.chassisking.com

ClearPointt

425-787-8399

Web: www.clearpointt.com

Clipper Exxpress

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Web: www.clippergroup.com

Commerce Express

651-451-7332

Web:

www.commerceexpressinc.com

Compass Consolidators

630-243-0200

Web: www.cpqs.com

Comtrak Logistics

901-541-8000

Web: www.comtrak.com

Cornerstone Systems

901-842-0660

Web:

www.cornerstone-systems.com

CSX Rail/Intermodal Services

904-633-1070

Web: www.intermodal.com

Dart Rail/Intermodal Services

800-366-9000

Web: www.dartintermodal.com

DB Schenker/BAX

516-377-3000

Web: www.dbschenkerusa.com

Ford Storage & Moving Co.

402-592-5455

Web: www.fordstorage.com/ford/index.php

GE Capital Rail Services

312-853-5000

Web: www.ge.com/railservices

Genex, L.P.

847-446-0440

Web: www.genexlp.com

Hub Group, Inc.

630-271-3600

Web: www.hubgroup.com

Kansas City Southern

816-983-1303

Web: www.kcsi.com

Kenco Transportation Management LLC

423-894-4622

Web: www.kencotrans.com

Landstar

800-872-9400

Web: www.landstar.com

Logistics Management Solutions (LMS)

314-692-8886

Web: www.lmslogistics.com



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Marten Transport Ltd.

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Matson Integrated Logistics

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Web: www.matson.com

McCann's Piggyback Consolidation, Inc.

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Web:

www.mccannspiggyback.com

Megatrux, Inc.

800-544-8831

Web: www.megatrux.com

Menlo Worldwide Logistics

415-486-2680

Web: www.con-way.com/en/

logistics

Mode Transportation

972-447-0075

Web:

www.modetransportation.com

Nebraska Warehouse

402-896-2200

Web:

www.nebraskawarehouse.com

Network F.O.B.

651-256-1000

Web: www.networkfob.com

Nexus Distribution Corporation

847-829-0224

Web: www.nexusdistribution.

com

NFI Intermodal

877-NFI-3777

Web: www.nfiindustries.com

Norfolk Southern Corp.

855-667-3655

Web: www.nscorp.com



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39 Old Ridgebury Rd Danbury, CT 06810 203-448-3900

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Web: odysseylogistics.com Services: With operations in North America, Europe and Asia, Odyssey Logistics & Technology Corporation (Odyssey) operates in all modes of transport: TL/ LTL trucking, containership, rail, air, and bulk including bulk truck, ISO Tank, railcar and tanker. Odyssey leverages four main components to drive process improvements and savings for clients: supply chain network evaluation & design; a proprietary, web-based information technology infrastructure; proven operational processes; and, volume aggregation that provides economies of scale. In addition to fullymanaged logistics services,

Odyssey offers individual 3PL services that include truck brokerage, intermodal transportation, customs brokerage, freight forwarding, facilities management, rail fleet management, and more.

OHL

615-401-6400 **Web:** www.ohl.com

Pacer

888-722-7404

Web: www.pacer.com

Pacific Alaska Freightways

253-926-3292

Web: www.pafak.com

PROLOGIS

303-567-5000

Web: www.prologis.com

Quality Carriers, Inc.

800-282-2031

Web:

www.qualitydistribution.com

Road & Rail Services, Inc.

502-495-6688

Web: www.roadandrail.com

Royal 4 Systems

562-420-9594

Web: www.royal4.com

Schneider National. Inc.

920-592-2000

Web: www.schneider.com

Schneider Rail/Intermodal Services

920-592-2000

Web: www.schneider.com

Sea Star Line

904-855-1260



SEKO Logistics

1100 Arlington Heights Road Suite 600

Itasca, IL 60143 630-919-4800

Fax: 630-919-4822

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Port of Oakland 510-627-1353 www.portofoakland.com

Port of Sacramento 916-374-1866 www.portofsacramento.com

Port of San Francisco 415-274-0400 www.sfport.com

FLORIDA

Canaveral Port Authority 321-783-7831 www.portcanaveral.org

Jacksonville Port Authority 904-630-3070 www.jaxport.com Manatee County Port Authority 941-722-6621 www.portmanatee.com

Port Everglades 954-523-3404 www.broward.org/port

Port of Miami 305-347-4800 www.miamidade.gov/ portofmiami

Tampa Port Authority 813-905-7678 www.tampaport.com

GEORGIA

Georgia Ports Authority 912-964-3811 www.gaports.com

Hawaii

Hawaii Dept. of Transportation 808-587-2150 www.hawaii.gov/dot

LOUISIANA

Plaquemines Port, Harbor & Terminal District 504-682-7920 www.portofplaquemines.com

Port of New Orleans 504-522-2551 www.portno.com

Port of South Louisiana 985-652-9278 www.portsl.com

MARYLAND

Maryland Port Administration 410-385-4480 www.marylandports.com

MASSACHUSETTS

Massachusetts Port Authority 617-946-4429 www.massport.com

MISSISSIPPI

Mississippi State Port Authority at Gulfport 228-865-4300 www.shipmspa.com

NEW JERSEY

Port Elizabeth Terminal & Warehouse 973-491-0600 www.judgeorg.com

NEW YORK

The Port Authority of New York & New Jersey 212-435-3008 www.panynj.com

NORTH CAROLINA

North Carolina State Ports Authority 910-763-1621 www.ncports.com

OREGON

Oregon International Port of Coos Bay 541-267-7678 www.portofcoosbay.com Port of Portland 503-944-7235 www.portofportland.com

SOUTH CAROLINA

South Carolina State Ports Authority 843-723-8651 www.scspa.com

TENNESSEE

OHL 615-401-6400 www.ohl.com

TEXAS

Port of Corpus Christi 361-882-5633 www.portofcorpuschristi.com

Port of Galveston 409-765-6183 www.portofgalveston.com

Port of Houston Authority 7136702400 www.portofhouston.com

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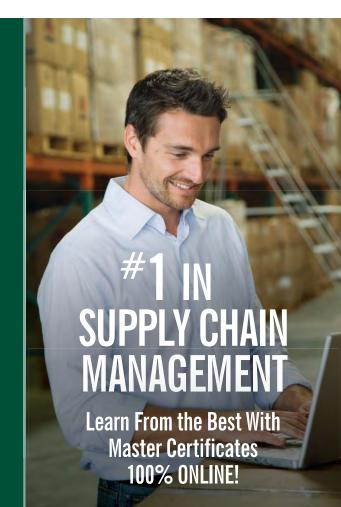
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Web: www.aswservices.com

ASW Services

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Web: www.atcle.com

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Web: www.atlantabonded.com

Atlas Logistics Services USA

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Web: www.atlascold.com

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www.barrettdistribution.com

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www.baycitieswarehouse.com

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Web:

www.cornerstone-systems.com

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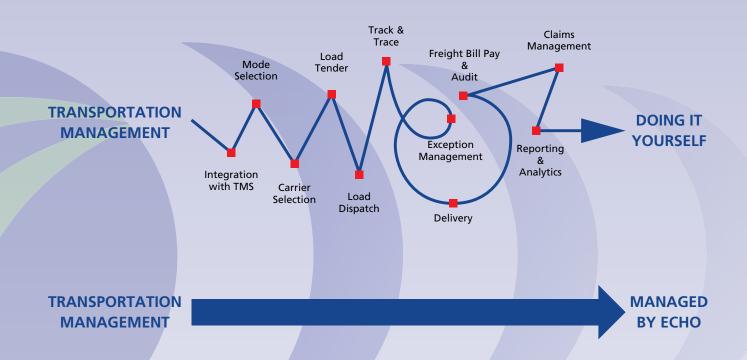
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Description: Landstar, a worldwide, asset-light provider of integrated transportation management solutions offers complete transportation and logistics services, including truckload, LTL, heavy haul/ specialized, expedited, intermodal, global air and ocean services. Landstar's transportation management solutions offer global shipment visibility, bidding & shipping tools, carrier selection & management, event management and freight optimization.

Langham Logistics

5335 W. 74th Street Indianapolis, IN 46268 317-290-0227

Toll Free: 800-727-3962 Fax: 317-471-5158 Email: www.info@elangham.

com

Web: www.elangham.com Services: Langham Logistics Inc. is a global freight management company that specializes in domestic and international expedited transportation, ocean, shipping, and truckload shipping. Langham also manages warehousing, product picking

and packaging, kitting and fulfillment. Langham manages the transportation supply chain for their clients. This involves moving shipments, tracking them, and providing portal visibility and reporting to measure compliance, and reduce overall transportation spend.

Lansdale Warehouse Co., Inc.

215-855-8460

Weh:

www.lansdalewarehouse.com

Leading Edge Logistics, LLC

610-359-1500

Web:

www.leadingedgelogistics.com



LEGACY Supply Chain Services

99 Bow Street, Suite 300W Portsmouth, NH 03801 603-422-0777

Toll Free: 866-560-8694 Fax: 603-422-7337 Email: contactus@legacyscs.

Web: www.LEGACYscs.com **Services:** LEGACY Supply Chain Services is a U.S.based 3PL with a nationwide distribution footprint and over 35 years of supply chain experience. We have an integrated offering of warehousing and distribution, international and domestic transportation, and customs brokerage services. Our rapid evaluation and implementation approach, along with a leadership-driven culture, allows us to improve business performance for our clients, yearover-year. For more information, visit us at www.LEGACYscs. com.

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Web:

www.leveragedexecution.com

Lewis Storage Co., Inc.

336-275-8458

Web: www.lewisstorage.com

Logistics Insight Corporation (LINC)

586-467-1500 Web: www.4linc.com

Logistics Management Solutions (LMS)

314-692-8886

Web: www.lmslogistics.com

Logistics Plus Inc.

1406 Peach Street Erie, PA 16501 814-461-7600

Toll Free: 866-564-7587 Fax: 814-461-7645

Email:

information@logisticsplus.net Web: www.logisticsplus.net Services: Logistics Plus Inc. is a worldwide provider of freight management, global logistics, and specialized business solutions. Founded in Erie, PA nearly 20 years ago, today we help clients with air, ground, sea, and rail transportation through a comprehensive network of offices located around the world. Working as your 3PL/4PL partner, Logistics Plus® offers simple, reliable, and affordable solutions, including LTL, truckload, air/ocean freight forwarding, warehousing/ distribution, project cargo, import/export, and global trade compliance services. With a strong passion for excellence, our 300+ employees put the "plus" in logistics by doing the extra little things needed to ensure your success.

LTD Management

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Web: www.ltdsupplychain.com

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Matson Integrated Logistics

510-628-4000

Web: www.matson.com

Megatrux, Inc.

800-544-8831

Web: www.megatrux.com

MENLO WORLDWIDE LOGISTICS

1-866-466-3656

Web: www.con-way.com/en/

logistics

Mericle Logistics

570-823-1100

Web: www.mericle.com/logistics

Meritex Logistics

901-795-5320

Web: www.meritex.com

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973-344-4200

Web:

www.messingertrucking.com

Metro Park Warehouses, Inc.

816-231-0777 Web: www.

metroparkwarehouses.com

MIQ Logistics

11501 Outlook Street

Suite 500

Overland Park, KS 66211

913-696-7100

Toll Free: 866-972-9272

Fax: 913-696-7501 Email: contact_us@mig.com

Web: www.mia.com Services: MIQ Logistics is a global logistics company headquartered in Overland Park, Kan., and with offices in North America, Asia, Europe and Latin America, MIQ Logistics enables companies to improve their transportation network and overall supply chain efficiency by offering flexible logistics solutions supported by Web-native technology and global logistics management capabilities. Our end-to-end supply chain and logistics services include: Air & Ocean International Freight Forwarding, International Supply Chain, Customs Brokerage and Clearance, Global Trade Management, Transportation Management, Truckload Brokerage, Value-added Services, Project Logistics, Origin & Destination Services, Supply Chain Management, Supply Chain

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Web: www.mkmdistribution.com

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www.modetransportation.com

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612-623-1200

Web: murphywarehouse.com

Nakano Warehouse & **Transportation Corp.**

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Web: www.tonnex.com

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Web: www.nalworldwide.com

National Logistics Management

313-272-6009 Web: www.nlmi.com

National Material Handling Products Inc.

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201-330-1900

Web: www.nrsonline.com

Nebraska Warehouse

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Web:

www.nebraskawarehouse.com

New Breed Logistics

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Web: www.newbreed.com

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Web: www.nextgeneration.com

Nexus Distribution Corporation

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Web: www.nexusdistribution.

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Web: www.ndc-nfi .com

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www.nobledistributioneast.com

Noble Distribution Systems

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Web: www.nobledist.com

NonstopDelivery, Inc.

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Web: www.nonstopdelivery.com

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Web: www.nalogistics.com

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Web: www.nawarehouse.com

Northern Continental Logistics

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Web: www.norvanco.com

NoWaitFreight

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Web: nowaitfreight.com

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Web: www.odysseylogistics. com/overland

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615-401-6400 Web: www.ohl.com

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Web: www.oiaglobal.com

Orbis Corporation

262-560-5000

Web: www.orbiscorporation. com

Overflo Warehouse, LLC. 410-646-5200

Web: www.overflo.com

Ozburn-Hessey Logistics

615-401-6400

Web: www.ohlogistics.com

Palestro Distribution Centers Inc.

209-839-0553

Web: www.via-palestro.com

Pan American Express. Inc.

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Web: www.panamex-zero.com

Paradigm Logistics USA, LLC

720-941-7400

Web: www.paradigm-logistics.com

Paramount Storage Ltd.

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Web:

www.paramountstorage.com

Partnership LLC

800-599-2902

Web: www.partnership.com

Peninsular Warehouse Co., Inc.

904-786-1811

Web: www.pentrans.com

Penske Logistics

610-775-6000

Web: www.penskelogistics.com

PFSweb

972-881-2900

Web: www.pfsweb.com

Piedmont Distribution Services, Inc.

864-244-8787

Web: www.piedmontdistrib.com

Pilot Freight Sevices

610-891-8100

Web: www.pilotdelivers.com

Pitney Bowes Distribution Solutions

952-885-7116 Web: www.

pbdistributionsolutions.com

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Web: www.plslogistics.com

Port Logistics Group

973-249-1230

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www.portlogisticsgroup.com

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Web: www.protrans.com

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Web: www.purolator.com

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Web: www.qualitylogistics.com

R&L Warehouse Distribution Services, Inc.

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Web: www.warehousedistribution.

com

Rail Logistics, LC

913-491-0050

Web: www.rrlx.com

Ray West Warehouses, Inc.

361-884-5595

Web:

www.raywestwarehouses.com

Regal Logistics

253-922-2250

Web: www.regallogistics.com

Rime Sales Corp.

908-272-0126

Web: www.rimesales.com

RMX Global Logistics

888-824-7365

Web: www.rmxglobal.com

Royal 4 Systems

562-420-9594

Web: www.royal4.com

RSI Logistics, Inc.

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Web: www.rsilogistics.com

Ruan Transport Corporation

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Web: www.ruan.com

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Web:

www.wilhelmwarehouse.com

Rvder

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Saddle Creek Logistics Services

3010 Saddle Creek Rd. Lakeland, FL 33801

863-665-0966 **Toll Free:** 888-878-1177 Email: sales@sclogistics.com

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SEKO Logistics

1100 Arlington Heights Road Suite 600 Itasca, IL 60143 630-919-4800

Fax: 630-919-4822

Email: hello@sekologistics.com Web: www.sekologistics.com Services: SEKO provides a suite of logistics services which enable you to use your supply chain as a competitive differentiator.

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Web: www.servicecraft.com

Shaw Warehouse

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Web: www.shawwarehouse. com

Sonwil Distribution Center Inc.

716-684-0555

Web: www.sonwil.com

Southern Warehousing & Distributing, Ltd.

201-224-7771

Web: www.southernwd.com

Suddath Global Logistics

904-352-2577

Web: www.suddath.com

Summit International Logistics

614-278-9716

Web: www.summitlogistics.com

Sunland Distribution, Inc.

800-295-0081

Web:

www.sunlanddistribution.com

Sunteck Transport Group

800-759-7910

Web: www.

suntecktransportgroup.com

Target Logistics Services

310-900-1974

Web: www.targetlogistics.com

Taylor Distributing Co.

513-773-1850

Web: www.taylordistributing.

Taylor Warehouse Co.

513-773-1850

Web: www.taylordistributing.com

TBB Global Logistics

717-227-5543

Web: www.tbbgl.com

Team Worldwide

903-342-3516

Web: www.teamww.com

Technical

Transportation, Inc.

800-852-8726

Web: www.techtrans.com

TechTrans

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214-320-3200

Web: www.texcar.com

Texas Star Warehouse & Distribution Inc.

214-821-1999

Web: www.texasstarwhse.com

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757-244-8169

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www.crossglobegroup.com

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Web: www.tmsilog.com

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Web: www.tclogistix.com

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Web: trinitywarehousing.com

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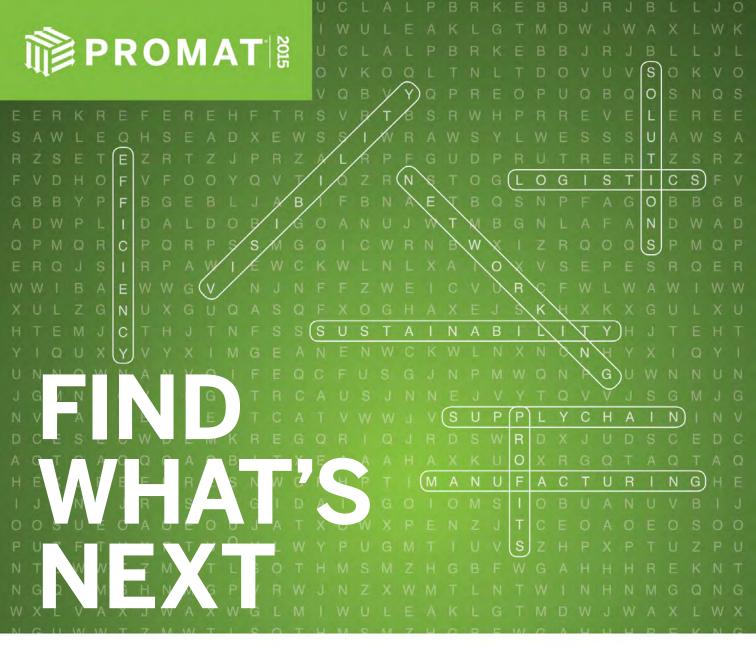
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Web: www.unionstorage.com

United Facilities, Inc.

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Web: www.unifac.com

Universal

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Web: www.goutsi.com

Universal Truckload Services, Inc.

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586-920-0100 x2127 **Email:** jstanwick@goutsi.com

Web: www.goutsi.com

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803-771-6785

Web:

www.utiintegratedlogistics.com



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Email: contactus@go2uti.com Web: www.go2uti.com **Services:** Integrated Supply Chain Management services encompassing: Contract logistics; Dedicated and Multi-Client Warehousing; Inventory Management and Optimization; Vendor Managed Inventory (VMI); Supply Chain Analysis and Consulting; Air and Ocean Forwarding; Distribution Services including LTL, FTL, Intermodal, Truck Brokerage and Specialized Trucking; Transportation Management;

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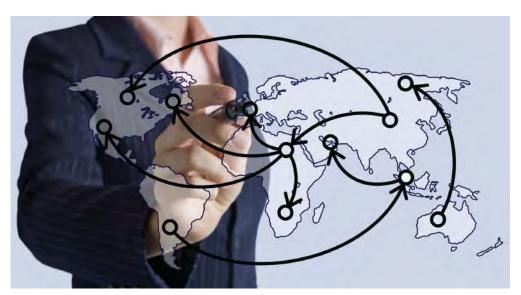
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Warehouse/DC

Warehouse/DC companies are listed alphabetically in this section.

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Web: www.go4sight.com



ADi SmartBOL

255 Old New Brunswick Rd #350-S

Piscataway, NJ 08854 732-981-0444

Toll Free: 888-701-5005 Email: sales@smartbol.com Web: www.smartbol.com/

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Description: SmartBOL software makes bills of lading and other shipping documents by reusing information from ERP/WMS/TMS systems. Eliminates redundant data entry and keystroke errors. Collect and save driver's electronic signature; eliminates signed office hard copy. Reduces printing costs. Retrieve e-signed documents easily for audits, claims or SOX compliance.

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Fax: 864-297-3955

Email: info@m33integrated.com Web: www.m33integrated.com Services: M33 believes the best way to optimize logistics and drive business growth is through scalable technology tools and supply chain expertise. We are committed to helping organizations reduce costs, improve efficiencies and gain the ultimate competitive advantage.

Our philosophy is simple. We strive to give you the best logistics experience and service in the industry. M33's role as a lead logistics provider, complimented with technology, business intelligence and co-management support, help drive value and optimize solutions.

Overcome business challenges, make smarter decisions, increase value and drive growth for your business with M33 as your trusted partner and experienced logistics provider.

Magaya Corporation

786-845-9150 **Web:** www.magaya.com

Management Dynamics

201-935-8588 **Web:** www.

managementdynamics.com

Management Dynamics, Inc.

201-935-8588 **Web:** www.

managementdynamics.com

Manhattan Associates

770-955-7070 **Web:** www.manh.com

Marten Transport Ltd.

715-926-4216

Web: www.marten.com

Maves International Software

905-882-8300 **Web:** www.maves.com

Megatrux, Inc.

800-544-8831

Web: www.megatrux.com

Mercury Gate

919-469-8057

Web: www.mercurygate.com



MercuryGate International Inc.

200 Regency Forest Drive, #400 Cary, NC 27518 404-964-9853

Web: www.mercurygate.com
Description: MercuryGate
delivers an international TMS
to optimize and execute global
shipments, settle invoices, allocate
costs, and analyze transportation
data. Supports multi-leg loads
using TL, LTL, air, ocean, rail,
intermodal, and high volume
multi-carrier parcel. Use SaaS or
self-hosted application to optimize
transportation and control costs.

MicroAnalytics, Inc. -Logistics Software 703-841-0414

Web: www.bestroutes.com

Microsoft Dynamics

701-281-6500

Web: www.microsoft.com/dynamics/industry

MoTech Software

630-388-8329

Web: www.MoTechSoftware.com

Motion Industries

1605 Alton Road Birmingham, AL 35210 205-951-1154 Toll Free: 800-526-9328 Fax: 205-957-5290 Email: MiMarketing@ motionindustries.com

Web: www.motionindustries.

com

Services: A leading industrial maintenance, repair and operation (MRO) replacement parts, Distributor of bearings, power transmission, electrical & industrial automation, hydraulic & industrial hose, hydraulic & pneumatic components, industrial & safety supply products, and material handling.

Motion Industries has over 550 operations including 12 distribution centers throughout North America and serves more than 150,000 MRO and OEM customers from the food and beverage, pulp and paper, iron and steel, chemical, mining and aggregate, petrochemical, automotive, wood and lumber, and pharmaceutical industries.

In addition, Motion Industries offers customers cost-saving programs such as asset and repair tracking, storeroom and replenishment tracking, and productivity savings tracking.

Motion Industries

205-956-1122

Web: www.motionindustries. com

National Logistics Management

866-656-4266 **Web:** www.nlmi.com

National Traffic Consultants Inc.

818-432-4516 **Web:** www.ntc-inc.com

Nebraska Warehouse

402-896-2200

Web:

www.nebraskawarehouse.com

New Breed Logistics

336-232-4100

Web: www.newbreed.com

Nextel Communications

800-927-2199

Web: www.nextel.com/

transportation

NoWaitFreight

260-579-5343

Web: www.nowaitfreight.com

NTE, LLC

630-998-2500 **Web:** www.nte.com

NTELX, INC.

703-356-5050 **Web:** www.ntelx.com/

Oceanwide, Inc.

514-289-9090

Web: www.oceanwide.com



Odyssey Logistics & Technology Corporation

39 Old Ridgebury Rd Danbury, CT 06810 203-448-3900

Toll Free: 855-412-0199 Web: odysseylogistics.com **Services:** With operations in North America, Europe and Asia, Odyssey Logistics & Technology Corporation (Odyssey) operates in all modes of transport: TL/ LTL trucking, containership, rail, air, and bulk including bulk truck, ISO Tank, railcar and tanker. Odyssey leverages four main components to drive process improvements and savings for clients: supply chain network evaluation & design; a proprietary, web-based information technology infrastructure; proven operational processes; and, volume aggregation that provides economies of scale. In addition to fullymanaged logistics services, Odyssey offers individual 3PL services that include truck brokerage, intermodal transportation, customs brokerage, freight forwarding. facilities management, rail fleet management, and more.

One Network Enterprises

972-385-8630

Web: www.onenetwork.com

Open Sky Group

919-800-3404

Web: www.openskygroup.com

Logistics Technology

Oracle Corp.

650-506-7000 **Web:** www.oracle.com

PEAK Technologies, Inc.

410-312-6000

Web: www.peaktech.com

Pelican Products

310-326-4700

Web: www.pelican.com

Pilot Freight Services

610-891-8100

Web: www.pilotdelivers.com

Pitney Bowes Distribution Solutions

952-885-7116 **Web:** www.

pbdistributionsolutions.com

Printronix, Inc.

714-368-2300

Web: www.printronix.com

Propak Corporation

877-919-1600

Web: www.propak.com

Provia Software

646-336-1700

Web: www.provia.com

Psion Teklogix, Inc.

859-371-6006

Web: www.psionteklogix.com

Qualcomm Incorporated

858-587-1121

Web: www.qualcomm.com

Quality Carriers, Inc.

800-282-2031

Web:

www.qualitydistribution.com

Rand McNally & Company

847-673-0470

Web:

www.trucking.randmcnally.com

RedPrairie Corporation

480-308-3000

Web: www.redprairie.com

Retrotech, Inc.

585-924-6333

Web: www.retrotech.com

RFIDSupplyChain.com

574-256-5228

Web: www.rfidsupplychain.com

RF-SMART

904-399-8500

Web: www.rfsmart.com

RMI

404-355-6734

Web: www.railcarmgt.com

Robocom Systems International

631-753-2180

Web: www.robocom.com

Royal 4 Systems

562-420-9594

Web: www.royal4.com

RVB Systems Group

919-362-5211

Web:

www.barcode-solutions.com

Ryder

800-297-9337

Web: www.ryder.com

SAP America. Inc.

650-849-4000

Web: www.sap.com/scm

SAS Institute Inc.

919-677-8000

Web: www.sas.com

Sato America, Inc.

704-644-1650

Web: www.satoamerica.com

Savi Technology

408-743-8000

Web: www.savi.com

ScanData Systems, Inc.

512-358-1585

Web: www.scandata.com

Schaefer Systems International, Inc.

704-944-4500

Web: www.ssi-schaefer.us

Sea Star Line

904-998-1011

Web: www.seastarline.com



SEKO Logistics

1100 Arlington Heights Road

Suite 600 Itasca, IL 60143

630-919-4800

Fax: 630-919-4822

Email: hello@sekologistics.com Web: www.sekologistics.com Services: SEKO provides a suite of logistics services which enable

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organization, we are powered by the expertise of our people and our in-house developed, best in class, customizable technology. It is this combination which gives SEKO its strength.

With over 120 offices in 40 countries worldwide, our unique shareholder management model enables you to benefit from Global implementation experience and expertise across

all industry sectors, coupled with vital in-country knowledge and

service at the local level.

ShipLogix 206-441-8782

Web: www.shiplogix.com

SICK, Inc.

800-325-7425

Web: www.sickusa.com

SkyBitz, Inc. 703-478-3340

Web: www.skybitz.com

SmartTurn

480-308-3000

Web: www.smartturn.com

SMC3

770-486-5800

Web: www.smc3.com



Softeon

11700 Plaza America Drive Suite 910

Reston, VA 20190 703-793-0005

Toll Free: 855-SOFTEON Email: info@softeon.com Web: www.softeon.com

Services: Softeon is a global provider of supply chain solutions from planning through execution. Our modern platform is engineered to reduce complex problems into simple solutions for faster implementation and lower cost of ownership. Users can incrementally achieve their warehouse, distribution, transportation or planning goals in cost effective steps. We make it easy to solve specific challenges or to deploy a complete order-to-delivery system. Configurable solutions are rules driven to maximize productivity. Companies choose the flexibility and ease-of-use of the Softeon platform to drive higher business value and accelerate ROI.

Sprint

800-927-2199

Web: www.sprint.com

Sterling Commerce 877-426-3774

Web:

www.sterlingcommerce.com

Stratum Global Inc.

303-730-7343

Web: www.stratumglobal.com

Streamline. Inc.

9838 Old Baymeadows Road

Ste 173

Jacksonville, FL 32256

888-886-4621

Toll Free: 888-886-4621
Email: sales@streamline.bz
Web: www.streamline.bz
Services: International ERP

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Streamline Shipping delivers software solution for retail, manufacturing, NVOCC/brokers, freight forwarders and carriers with enterprise features that

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- Invoice Mgmt
- Payment Mgmt
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Supply Chain Services

7800 Third Street North Suite 920 Oakdale, MN 55128

651-202-4300

Toll Free: 866-205-4310 **Fax:** 651-731-5870

Email:

info@supplychainservices.com

Web:

www.supplychainservices.com Services: Supply Chain Services is a nationwide reseller and system integrator designing and data collection and barcode solutions as well as implementing software to manage product movement. We are experts in data collection technology, working to provide knowledgeable sales and support staff, lending expertise to the industry and staying on top of the latest technology trends. Our customer relationships are built on understanding business needs and applying appropriate technology and automation solutions-- incorporating barcode readers, barcode scanners, barcode printers, rugged mobile computers, and wireless infrastructure devices as well as support, repair and depot services to warehousing, manufacturing, and distribution

Swisslog

organizations.

978-663-9840 **Web:** www.swisslog.com

Symbol Technologies, Inc.

847-576-5000 **Web:** www.symbol.com

TAGSYS

267-895-1750 **Web:** www.tagsysrfid.com

TECSYS, Inc.

800-922-8649 **Web:** www.tecsys.com

Texas Cartage Warehouse, Inc.

214-320-3200 **Web:** www.texcar.com

TGW-ERMANCO

231-798-4547

Web: www.tgw-ermanco.com

Tharo Systems, Inc.

330-273-4408 **Web:** www.tharo.com

The CrossGlobe Group

757-244-8169

Web:

www.crossglobegroup.com

The Raymond Corporation

607-656-2311

Web: www.raymondcorp.com

TOPS Engineering Corporation

972-739-8677 **Web:** www.topseng.com

TradeBeam

650-653-4800 **Web:** www.tradebeam.com

Transcore

800-923-4824

Web: www.transcore.com

Transite Technology, Inc.

203-567-4610

Web: www.transite.com

TransLogistics, Inc.

610-404-1610

Web: translogisticsinc.com

Transolutions, Inc.

480-473-2453

Web: www.transolutionsinc.com

Transpack Software Systems, Inc.

215-540-8800

Web: www.transpack.com

Transplace

866-413-9266

Web: www.transplace.com

Transport Security, Inc.-ENFORCER

952-442-5625

Web: www.transportsecurity.com

TranSystems

800-800-5261

Web: www.transystems.com

TranzAct Technologies Inc.

630-833-0890

Web: www.tranzact.com

TrenStar, Inc.

303-220-1133

Web: www.trenstar.com

Trinity Transport, Inc.

800-846-3400

Web: www.trinitytransport.com

TSi Logistics

770-474-1555

Web: www.tsilogistics.com

TZA

800-229-3450 **Web:** www.tza.com

Universal Truckload Services. Inc.

586-920-0100 **Web:** www.goutsi.com

Varsity Logistics

650-392-7979

Web: www.varsitylogistics.com

Verizon Wireless

908-696-2000

Web: www.verizonwireless.com/

distribution

Videoiet Technologies Inc.

630-860-7300

Web: www.videojet.com

Videx. Inc.

541-758-0521

Web: www.videx.com

Vocollect. Inc.

412-829-8145

Web: www.vocollect.com

WAM Systems

203-291-7979

Web: www.wamsystems.com

Transwide^{*}

Wolters Kluwer Transport Services - Transwide TMS

111 Eighth Avenue 13th Floor

New York, NY 10011 800-763-3240

Toll Free: 800-763-3240 Fax: 973-453-8121 Email: info@transwide.com

Web: www.transwide.com

Services: Transwide offers a global, modular, cloud-based TMS platform that enables shippers to connect, communicate and collaborate with logistics partners to improve logistics performance, increase customer satisfaction and reduce transportation costs. With offices in Brussels, New York and Shanghai, Transwide is deployed at 200+ customers in 80 countries across 4 continents.

- -Carrier Sourcing (RFI/RFQ)
- -Routing Guide
- -Intelligent Carrier Selection
- Electronic Load Tendering— Web-Based AppointmentScheduling (Pick-Up/Delivery)
- Platform
- —Shipment/Delivery Track & Trace, POD
- Real-Time TransportationEvent Management
- -Contract, Rate Management
- & Freight Bill Audit— Centralized Shipper / Carrier
- KPI Reporting
 —Integration Services to ERP,

WMS, TMS Applications

Description: Transwide offers
a global, modular, cloudbased TMS platform that
enables shippers to connect,
communicate and collaborate
with logistics partners to improve
logistics performance, increase
customer satisfaction and
reduce transportation costs.
With offices in Brussels, New
York and Shanghai, Transwide
is deployed at 200+ customers
in 80 countries across 4

Worldwide Chain Store

888-514-9972

continents.

Web: www.wwchainstores.com

XpressRate

855-517-3777

Web: www.xpressrate.com

Industry Organizations

This section lists organizations and associations of interest to logistics professionals.

AIM Global

724-742-4470

Web: www.aimglobal.org

Air Transport Association of America. Inc.

202-626-4000 Web: www.airlines.org

American Association of **Exporters and Importers**

202-857-8009 Web: www.aaei.org

American Association of Port Authorities

703-684-5700 Web: www.aapa-ports.org

American Institute for Shippers' Associations, Inc.

202-628-0933

Web: www.shippers.org

American Moving and Storage Association (AMSA)

703-683-7410 Web: www.moving.org

American Short Line **Railroad Association**

202-628-4500 Web: www.aslrra.org

American Society of Transportation & Logistics, Inc.

202-580-7270 Web: www.astl.org

American Trucking Associations, Inc. (ATA)

703-838-1700

Web: www.truckline.com

APICS-The Association for Operations Management

773-867-1777 Web: www.apics.org

CAN/AM Border Trade Alliance

716-754-8824

Web: www.canambta.org

Canadian Association of Importers & Exporters Inc.

416-595-5333

Web: www.iecanada.com

Canadian Industrial Transportation Association

613-599-3283 Web: www.cita-acti.ca

Canadian International Freight Forwarders Association Inc.

416-234-5100 Web: www.ciffa.com

Canadian Trucking Alliance

613-236-9426

Web: www.cantruck.com

CITT

416-363-5696 Web: www.citt.ca

Coalition of New England Companies for Trade

508-481-0424 Web: www.conect.org

Containerization & Rail/ Intermodal Services Institute

732-858-8198

Web: www.containerization.org

Council of Supply Chain Management Professionals (CSCMP)

630-574-0985

Web: www.cscmp.org

Council on Safe Transportation of Hazardous Articles (COSTHA)

703-451-4031 Web: www.costha.com

Cowan Global USA, LLC

260-432-6738

Web: www.cowinglobal.com

Dangerous Goods Advisory Council

202-289-4550 Web: www.daac.ora

Delta Nu Alpha Transportation Fraternity. Inc.

615-360-6863

Web: www.deltanualpha.org

EPCalobal Inc.

937-291-3300

Web: www.epcglobalinc.org

Expediting Management Association. Inc.

403-201-6401

Web: www.expedite.org

Express Carriers Association

703-361-1058

Web: www.expresscarriers.com

Express Delivery and Logistics Association

816-221-0254

www.expressassociation.org

Garden City Group

800-327-3664

Web: www.gcginc.com

Global Trade Academy

609-896-2020

Web: www.learnatgta.com

Household Goods Forwarders' Association of America. Inc.

703-317-9950

Web: www.hhgfaa.org

Inland Rivers. Ports & Terminals, Inc.

618-877-8496 Web: www.irpt.net

Institute for Supply Management

480-752-6276 Web: www.ism.ws

Institute of International **Container Lessors**

202-223-9800 Web: www.iicl.org

Institute of Packaging Professionals

630-544-5050 Web: www.iopp.org

International Air Transport Association (IATA)

514-874-0202 Web: www.iata.org

International Association of Refrigerated Warehouses

703-373-4300 Web: www.iarw.org

International Shippers Association

703-317-9950

Web: www.isaship.org/

International Vessel Operators Hazardous Materials. Assoc. Inc.

518-761-0263

Web: www.vohma.com

International Warehouse Logistics Assoc.

847-813-4699 **Web:** www.iwla.com

Logistics Institute at Georgia Tech

404-894-2343 **Web:** www.tli.gatech.edu

Material Handling Industry of America (MHIA)

704-676-1190 **Web:** www.mhia.org

Materials Handling and Management Society

704-676-1190 **Web:** www.mhia.org/mhms

Megatrux, Inc.

800-544-8831 **Web:** www.mogat

Web: www.megatrux.com

Motion Industries, Inc.

205-951-1191

Web: www.motionindustries. com/motion3/jsp/mii/index.html

NAFA Fleet Management Association

609-720-0882 **Web:** www.nafa.org

NASSTRAC

202-367-1174 **Web:** www.nasstrac.org

National Air Transportation Association, Inc.

703-845-9000 **Web:** www.nata.aero

National Association of Foreign-Trade Zones

202-331-1950 **Web:** www.naftz.org

National Customs Brokers & Forwarders Assoc. of America

202-466-0222 **Web:** www.ncbfaa.org

National Motor Freight Traffic Association, Inc.

703-838-1810 **Web:** www.nmfta.org

National Private Truck Council

703-683-1300 **Web:** www.nptc.org

National Tank Truck Carriers, Inc.

703-838-1960 **Web:** www.tanktruck.org

National Waterways Conference, Inc.

703-224-8007 **Web:** www.waterways.org

National Wooden Pallet & Container Association

703-519-6104

Web: www.palletcentral.com

New Jersey Economic Development Authority

609-858-6700 **Web:** www.njeda.com

New York/New Jersey Foreign Freight Forwarders & Brokers Association

732-332-1221

Web: www.nynjforwarders. brokers.org

NJ Commerce Commission

609-984-2333 **Web:** www.state.nj.us/commerce/

ORBIS Corporation

262-560-5000

Web: www.orbiscorporation.

Parcel Shippers Association

571-257-7617

Web: www.parcelshippers.org

Private Motor Truck Council of Canada

905-827-0587 **Web:** www.pmtc.ca

Pro-Line

978-521-2600 **Web:** www.1proline.com

Rack Manufacturers Institute

704-676-1190 **Web:** www.mhia.org

Rail/Intermodal Services Association of North America

301-982-3400

Web: www.intermodal.org

Ruan Transport Corporation

515-245-2500 **Web:** www.ruan.com

Rvder

800-297-9337 **Web:** www.ryder.com

SMC3

770-486-5800 **Web:** www.smc3.com

SOLE - The International Society of Logistics

301-459-8446 **Web:** www.sole.org

Specialized Carriers & Rigging Association (ATA)

703-698-0291 **Web:** www.scranet.org

Supply Chain & Logistics Association Canada

905-513-7300 **Web:** www.sclcanada.org

Supply-Chain Council, Inc.

202-962-0440

Web: www.supply-chain.org

Texas Cartage Warehouse, Inc.

214-320-3200 **Web:** www.texcar.com

The International Air Cargo Association

786-265-7011 **Web:** www.tiaca.org

The Intl. Furniture Transportation and Logistics Council, Inc.

508-945-2272 **Web:** www.iftlc.org

The National Industrial Transportation League

703-524-5011 **Web:** www.nitl.org

The Supply Chain & Logistics Institute at Georgia Tech

404-894-2343

Web: www.tli.gatech.edu

The University of Tennessee College of Business Administration

865-974-5001 **Web:** thecenter.utk.edu

TMCA

952-442-5638

Web: www.tmcatoday.org

Transportation Intermediaries Association

703-299-5700 **Web:** www.tianet.org

Transportation Research Board

202-334-2934 **Web:** www.trb.org

Truck Renting & Leasing Association

703-299-9120 **Web:** www.trala.org

Truck Trailer Manufacturers Association

703-549-3010 **Web:** www.ttmanet.org

Truckload Carriers Association

703-838-1950

Web: www.truckload.org

Warehousing Education

and Research Council 630-990-0001 **Web:** www.werc.org

World Shipping Council

202-589-1230

Web: www.worldshipping.org

Financial Services

The following is a representative sample; it is not intended to be an exhaustive listing of all the companies in this category.

American Express

212-640-2000

www.americanexpress.com

Bank of America

704-386-5681 Web:

www.bankofamerica.com

CitiGroup

212-559-1000

Web: www.citigroup.com

CT Logistics

12487 Plaza Drive USA Location Cleveland, OH 44130

216-267-2000 ext 2190

Email:

sales@ctlogistics.com Web: info.ctlogistics.com Services: Celebrating 92 years, CT is the preeminent provider of global freight audit and payment services for all modes of transportation. All size firms, including Fortune 100, partner with CT to design and deliver supply chain solutions. CT's FreitRater™ software, the industry's first choice for professional freight analysis and TMS solutions, calculates freight in all modes and currencies to support your international metrics. CT provides complete supply chain visibility using Business Intelligence for benchmarking and trending with dashboards for reports. CT has SOCII and ISO 9001:2008 certifications. CT's professionals are skilled in leveraging expertise and

technology to maximize

Euler Hermes

877-883-3224

Web: www.eulerhermes.us **Gateway Commercial**

Finance LLC

340 SE 1st Street Delray Beach, FL 33483 561-734-2706

Toll Free: 855-424-2955 Fax: 561-734-2708 Email: gateway@ gatewaycfs.com

Web: gatewaycfs.com Services: Gateway Commercial Finance offers accessible cash flow solutions to prebankable, established, or fast growing businesses through receivable factoring services. We fund companies providing products or services to other companies operating in the US. Whether your business seeks to enhance cash flow, shed credit risk or seize new sales opportunities, Gateway Commercial Finance has the experience to make your objectives a

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847-564-5000

Web: www.us.hsbc.com

JP Morgan Chase & Co.

212-270-3928

Web:

www.jpmorganchase.com

MasterCard Worldwide

914-249-2000

Web: www.mastercard.us

Meridian Financial Group

310-260-2130

Web:

www.meridianfinancial.com

PrimeRevenue

678-904-7100

Web: primerevenue.com

RBS

203-897-2700 Web: www.rbs.com

TradeCard Inc.

212-405-1800

Web: www.tradecard.com

U.S. Bank

866-280-3751

Web: www.usbank.com

UPS Capital

877-263-8772

Web: www.upscapital.com

Visa Inc.

650-432-3200

Web: www.visa.com

Wells Fargo

866-867-5568

Web: www.wellsfargo.com

Zurich North America

800-382-2150

Web: www.zurichna.com

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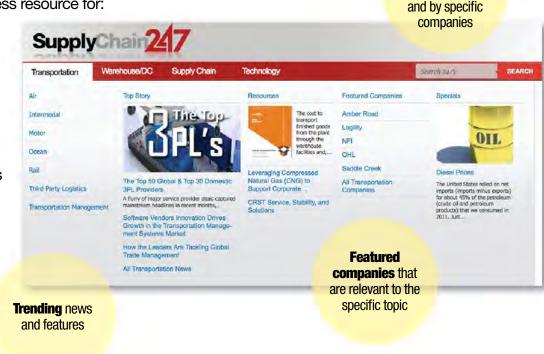
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We have The Skill & The Will[™] to creatively solve transportation and logistics challenges with customized solutions. From small business owners to Fortune 100 companies, our loyal customers trust us for their shipping needs, large and small, because we have delivered on a promise of quality since 1923. No matter the challenge, we'll find a way.

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A Leader in Global Logistics and Transportation Services



ALLIANCE SHIPPERS INC.

Founded in 1977, Alliance Shippers Inc. has grown to become one of the largest independently owned providers of global transportation services. Today, The Alliance Team links a dozen different divisions to provide the best people, technology and service for our customers.

Customer Service

We pride ourselves on offering prompt, high-quality customer service that's centered on dedicated resources for each and every customer. It begins at the sales level and serves to link business, operations and quality assurance support in a team effort featuring enhanced internal and external communications between the customer, team members and service providers.

Performance Metrics

Our performance metrics consist of benchmarks which allow us to establish goals and timelines as well as develop a systematic approach for auditing the overall process. In using these benchmarks, Alliance Shippers Inc. is better able to plan, implement, check status, adjust or continue a given service until the desired outcome is reached or a new plan is identified.

Services and Solutions

- The Perfect Shipment® Program
- Intermodal: USA, Canada and Mexico
- Over-the-Road Transportation
- International Transportation Service
- Complete Protective Service
- Warehousing and Distribution Services
- Dedicated Fleet
- Box Car Service
- Equipment Management
- Carrier Management and Selection
- Accessorial Management



Ensuring **The Perfect Shipment**® takes an integrated team approach linking the very best people, technology and services. To find out more about Alliance Shippers Inc. visit our Web site at **www.alliance.com.**



® denotes a registered trademark of Alliance Shippers Inc.







COMPANY PROFILE

At American Public University (APU) we recognize that talent development, retention, and succession planning play a critical role in organizational strategy and success. Our collaborative approach to education, combined with our career and professional services, provide the critical support you and your employees need to help grow and retain top logistics talent while increasing employee job satisfaction and performance.

Key Highlights About APU:

- Part of the accredited American Public University System.
- Recipient of the Online Learning Consortium Award for Quality Online Education. We were the first fully online university to achieve this distinction and are the unprecedented four-time recipient of the Online Learning Consortium Effective Practice Award.
- More than 190 career-relevant degree and certificate programs to help develop your employees in subjects ranging from transportation & logistics, reverse logistics, information technology, marketing, business administration, retail management, corporate sustainability, and more.
- Combined tuition, fees, and books are roughly 20% less for undergraduate and 33% less for graduate students than the average published in-state rates at a public university. Among 10 U.S. leading providers of online education, we are on average 42% lower for undergraduate and 33% lower for graduate students.*

Our curriculum addresses the applicability of global standards in public and private sector transportation and logistics management—and focuses on cutting edge processes and tools. Our goal is to provide students the foundational knowledge and real-world skill set to support global air, maritime, and intermodal systems.

To learn more, visit StudyatAPU.com/logistics

*Tuition figures based on lowest possible tuition rates for 10 of the leading accredited providers of online education. Public in-state tuition information provided by the College Board 2013 Trends in College Pricing, National Center for Education Statistics (NCES) 2011 Digest of Education Statistics, and APUS estimates.





STAND OUT IN AN EXTREMELY COMPETITIVE MARKET

How your supply chain can win over customers

What makes your company different from all the rest? Every day, you do everything you can to please the people who buy your products. You try to stand out from the competition. It's not easy.

What you may not realize is, you can turn your supply chain into a competitive weapon and win over buyers, gaining sales.

Set objectives—and meet them

What roadblocks stand between you and your supply chain goals? With knowledgeable logistics experts on your side, you can create a customized solution to fit your business strategies. You'll obtain the tools, resources, and guidance that can help you maximize supply chain efficiency.

The result: your products can get to market faster and more cost effectively than your competitors'.

Show why you're the best

Why should customers work with your company? You have the products they want. Now, make it even easier for them to do business with you.

Inject powerful people, processes, and technology into your supply chain, and watch what happens as your shipments are optimized. Using a single global technology platform called Navisphere®, you can see your products flow to market faster. Your customers can also see their order and delivery statuses on Navisphere, giving you smoother communications with them than ever before.

Use consistent processes to deliver inbound freight, gather business data, and analyze it to make more strategic decisions. That's how you can leverage your supply chain muscles and leave competitors behind

Explore how you can accelerate your advantage in the supply chain. Contact us at solutions@ chrobinson.com.

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Echo Global Logistics is a leading provider of technology-enabled transportation and supply chain management services. Echo maintains a proprietary web-based technology platform that compiles and analyzes data from its network of transportation providers to serve its clients' transportation and supply chain management needs. Our proprietary web-based technology, dedicated service teams and robust procurement power enable our clients to achieve significant transportation efficiencies while receiving best-in-class service.



At Echo, we understand that teamwork yields better results for our clients. We assemble the right team with the right experience to create solutions unique to each client's needs. Echo employees function as an extension of a client's in house team, enabling them to develop flexible solutions to simplify the supply chain requirements of any business.



Echo proprietary technology is a critical component of the transportation management services we provide both our client and carrier partners. A fully scalable platform, our systems provide portals for seamless client, carrier and vendor management. Our web-based suite of applications provides real-time capacity and pricing information. The customized web portal and management reports give our clients complete transparency into their transportation spend and efficiency.



At Echo Global Logistics, our success is measured by the results we generate for our clients. Results are at the core of every engagement we undertake. Each problem we solve, every solution we create and the efficiencies we deliver allow our clients to focus on what they do best. The results we shape are as unique as the clients we serve.



Doug Waggoner Chief Executive Officer

Echo Global Logistics has built a team of talented people who, supported by our proprietary technology, are creating outstanding results for clients and investors alike. Our transportation, logistics, information technology, and service professionals collaborate to ensure our clients' success. Operating from over 30 offices around the country, we provide transportation and logistics solutions for more businesses in more locations than ever before.



At Echo We're Taking the "Complicated" Out of Transportation Management

Managed Transportation | Freight Brokerage | LTL | Truckload | Intermodal Small Parcel | International Air & Ocean | Specialized Solutions

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We are Hub Group, a leading transportation management company. We provide comprehensive intermodal, highway and logistics services. We are reliable and reputable, a \$3.4 billion publicly traded company with over 43 years of financial stability setting our foundation for success. Our goal is to implement strategic freight management plans that allow us to best serve each customer. Using our fleet strength, capacity and cost control, we come equipped with an array of services that can be blended to meet each customer's needs.

INTERMODAL

Our Intermodal strategy is not only innovative, it's incredibly effective - a model that gives customers access to a fleet of approximately 27,500 of our own 53-foot freight containers, and over 65,000 rail assets. This brings our customers the most flexible and reliable intermodal shipping service operating thoughout North America.







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David P. Yeager Chairman and CEO

HUB HIGHWAY

Hub Highway is one of the largest over-the-road brokers in North America. Our \$330 million Hub Highway brokerage business is fueled by our strategic carrier base. Our highway division can provide a personalized plan-from a single load to innovative capacity solutions for special projects.

DRAYAGE

Hub Group's wholly-owned drayage subsidiary, Hub Group Trucking, is stronger than ever. 30 years strong in fact. Our services include intermodal drayage, international drayage and dedicated truck services. Our intermodal drayage footprint includes over 2,850 drivers with 29 terminals nationwide. We retain an in-house information technology staff that ensures Hub Group Trucking's technological edge.

LOGISTICS

Unyson Logistics is an award-winning 3PL that specializes in customizing solutions to fit our clients' needs. We offer multi-modal capabilities that lead to supply chain savings through our services, technology and expertise. Unyson deploys structured account management, continuous improvement programs and business intelligence that combines innovative reporting with cutting-edge dashboard technology.

MODE TRANSPORTATION

In 2011, Hub Group acquired Mode Transportation, a third-party logistics company focused on delivering truck brokerage and intermodal services. Mode Transportation operates across the United States through company managed operations and a highly qualified network of independent business owners. Mode is headquartered in Dallas and is a wholly-owned subsidiary of Hub Group.







MULTIPLE SOLUTIONS FROM JUST ONE CONTACT

Transportation Management Solutions from a single point of contact, with the resources and services to get your freight where you need it, when you want it.

SAFE, RELIABLE CAPACITY AT A **COST-EFFECTIVE PRICE**

- One of the industry's largest van and platform selections over 45,000 available truck capacity providers
- Expedited cargo vans, straight trucks and tractor-trailers
- 14,000 pieces of trailing equipment
- · Access to 1,400 stepdecks, 1,300 flatbed trailers and specialty trailers ranging from beam, blade and Schnabels to double drop, extendable and multi-axles

GLOBAL AIR & OCEAN FREIGHT FORWARDING SERVICES

- Import/Export, at all major U.S. and international ports
- · Air express, air cargo and air charter
- Licensed NVOCC
- Full & less-than-container loads, plus over-dimensional breakbulk

RAIL INTERMODAL

- · Contracts with major rail and stack train operators
- Service into Canada and Mexico

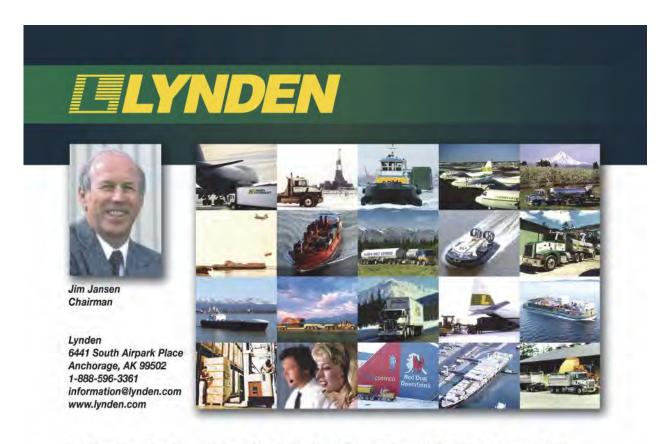




Corporate Headquarters: 13410 Sutton Park Drive South, Jacksonville, Florida 32224 To find out more, contact us at 877-696-4507 or email solutions@landstar.com

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Lynden began with a clear mission: put the customer first, deliver quality, and be the best at what you do. Today, Lynden's service area has grown to include Alaska, Washington, Hawaii and Western Canada, with additional service extending throughout the United States and internationally, via land, sea and air. Our mission remains the same. Complex transportation problems can be solved in the hands of the right people, with the right tools and the right experience. Over land, on the water, in the air - or in any combination - Lynden has been helping customers solve transportation problems for over a century. Operating in such challenging areas as Alaska and Western Canada as well as other areas around the globe, Lynden has built a reputation of superior service to diverse industries including oil and gas, mining, construction, retail and manufacturing.

The combined capabilities of the Lynden companies includes truckload and less-than-truckload transportation, scheduled and charter barges, rail barges, intermodal bulk chemical hauls, scheduled and chartered air freighters, domestic and international air forwarding, international ocean forwarding, customs brokerage, trade show shipping, remote site construction, sanitary bulk commodities hauling, and multi-modal logistics.

The Lynden family of companies delivers a completely integrated freight transportation package. Our people have the knowledge to quickly respond and solve your multi-modal transportation problems. Lynden offers customers sophisticated technologies, including a suite of e-commerce services; to capture data and translate it into information that helps you with every aspect of your freight and logistics. From origin to destination, over any terrain, managing freight movement, as well as the flow of information, Lynden provides innovative solutions to meet your unique needs, keeping you in control while providing you with services no other company can match.



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Magaya

Magaya Corporation is a worldwide leader in supply chain software solutions development since 2001.

Our philosophy is to help companies succeed by offering a complete and flexible package designed to grow with them. Magaya software provides the right efficiencies to small/medium companies to stay competitive with the big players and robust solutions for larger companies with multiple locations, high shipment volumes, rapid transaction traffic, and multiple users in different countries, time zones, and currencies.

CARGO SYSTEM

Designed especially for the logistics industry. All shipping, warehousing, and accounting features are integrated. International trade documents and online tracking.

WMS

Control cargo transfer, receipt, and storage. Increase the speed and accuracy with wireless handheld units. Maintain up-to-the-minute records of inventory to offer customers a Just-In-Time inventory strategic advantage.

COMMERCE SYSTEM

Designed for wholesalers, distributors, importers, exporters and traders. Get inventory control, purchase orders and sales orders processing, pickup and delivery, accounting, and a complete WMS.

SUPPLY CHAIN SOLUTION

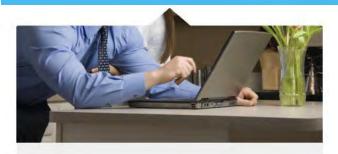
Covers the complete logistics process from seller to buyer with all the functionality from the Magaya Commerce System, Magaya WMS, and the Magaya Cargo System.











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Magaya Network: This communication infrastructure is automatically installed and configured when you install any Magaya Product, allowing you to start communicating with other logistics companies and provide real-time Internet tracking for your customers instantly.



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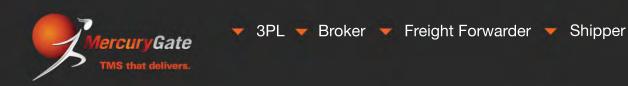
Cloud Technology: An Internet-based computing solution that delivers IT as a service. Running applications on the cloud saves money that you don't need to spend on expensive, hardy servers with lots of memory and processors. You don't need to update and maintain the system or hire an IT specialist on your staff to manage it all.

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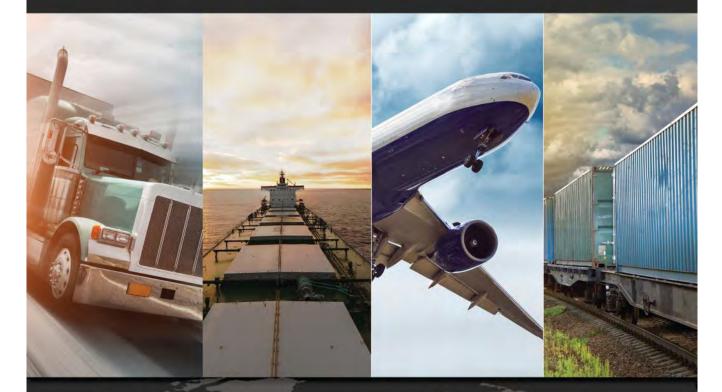
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MercuryGate TMS that delivers

MercuryGate International, Inc. offers the industry's only cloud-based, single-platform, omni-modal global transportation management software. Companies of all sizes are able to quickly locate capacity and select carriers & rates to save 15% or more on their annual transportation spend. Using any mode of transportation, including parcel, shippers and logistics companies are able to optimize 100% of their transportation spend.

The single platform supports global organizations with rapid deployment of an easy-to-use and configurable system that supports any language, currency or unit of measure. Services companies leverage the TMS to support their 3PL, brokerage, or freight forwarding business - or all three! When it comes to the challenges of managing transportation costs, turn to the TMS that delivers.

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Michigan's Supply Chain is in Demand



Detroit metropolitan area #4 in export value with more than \$50 billion

One of the largest U.S. air hubs to Asia



Michigan State University ranks #1 in the country for their supply chain management program¹

Michigan is the trade capital of the NAFTA corridorwith one of the largest foreign trade zones in the U.S.



North America's most active commercial surface crossing with \$356 million daily between Detroit and Canada²

Home to 61 of the top 100 North American automotive suppliers





Located within 500 miles of almost half the U.S. and Canadian market



As part of our state's reinvention, and powered by relentless positive action, Michigan is developing a logistics and supply chain ecosystem that creates new opportunities for Michigan businesses and citizens. Through collaboration with public, private and educational sectors, the Michigan supply chain moves one of the world's largest concentrations of manufacturers and suppliers and is poised for even greater success in the future.



michiganbusiness.org/lm

1 U.S. News and World Report 2 As of 2009, Brookings Institute







MICHIGAN STATE RANKED #1 IN SCM EDUCATION!

Starting as early as the 1950s, MSU's Eli Broad College of Business was one of the founding schools for the emerging discipline of supply chain management. Ever since, the Broad College has led the discipline – nationally and internationally – with unparalleled research and teaching programs, and has been ranked #1 and #2 in SCM undergraduate and graduate programs by U.S. News & World Report four years running.

MSU's curriculum is a unique integrated model that coordinates all facets of the supply chain – both within a company and across all supply chain partners. MSU's faculty of leading edge researchers and practitioners in SCM provide the most balanced perspective of logistics, operations and procurement, including how these can be synthesized to design and execute a global SCM strategy.



RANKED & RECOGNIZED WORLDWIDE

- ➤ Ranked #1 and #2 in the nation for SCM undergraduate and graduate programs by U.S. News & World Report four years in a row
- Rated the most valuable school for SCM talent, SCM World Chief Supply Chain Officer Survey 2013
- Ranked one of the top 25 Best U.S. Business Schools by Forbes
- Founded in 1855, MSU is now one of the top research universities in the world
- The Broad College has been accredited by the Association to Advance Collegiate Schools of Business (AACSB) since 1953
- MSU is accredited by the Higher Learning Commission of the North Central Association of Colleges and Schools



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We are, **Network Global Logistics**, a specialized third party logistics provider who provides integrated global supply chain solutions with core areas of focus in global next flight out, medical logistic solutions routed same day delivery, same day on demand local delivery, service parts logistics, warehousing fulfillment and distribution, and freight management.



Founded in 1971, find out why more customers than ever are selecting NGL for same day delivery, eCommerce fulfillment, service parts logistics, distribution and urgent transportation solutions.

Visit us at www.nglog.com.

With over 5 million square feet of distribution space, over 550 Forward Stocking Locations worldwide, 3500 contracted couriers and leading edge technology, Network Global Logistics is your answer when you need a scalable partner for your toughest supply chain and transportation challenges.

We pride ourselves on the reliability of our services. We offer a 99.5% on-time arrival rate measured to the minute. We are flexible by leveraging our deep domain expertise in order to provide our customers with solutions to their specific challenges. Our information technology is a competitive advantage by ensuring real time visibility and control for our customers.



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PILOTING LOGISTICS. Piloting Business

Pilot Freight Services is a full-service global transportation and logistics company with over 75 locations throughout North America, as well as locations in Amsterdam, the Netherlands, A Coruña, Spain, and a worldwide network of overseas partners. Not only can we move your freight anywhere in the world, we can deliver the expertise and customized services that help businesses run more effectively and efficiently. That's what we call *Piloting Business*.

As North America's largest privately held freight forwarder, we offer a full range of services, such as time-definite Domestic and International air transport, Expedited Ground, Ocean Freight, Special Services such as B-to-B or Home Delivery, Automotive Services for OEMs, Logistics Services such as warehousing and inventory, and Transborder Services with complete Customs Brokerage.

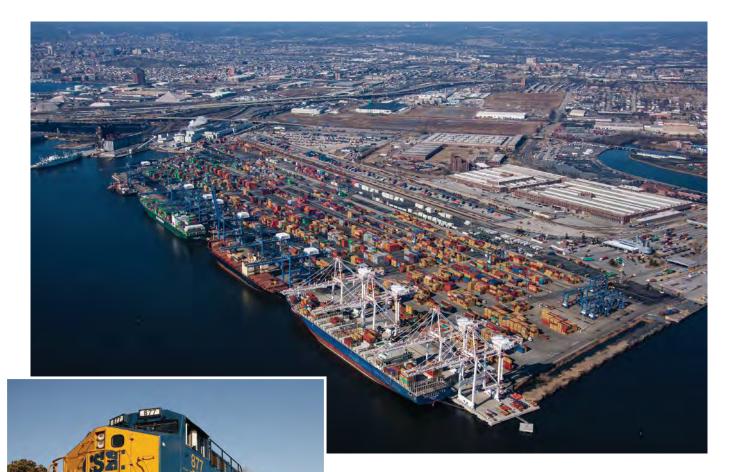
Pilot has dedicated more than 44 years to building our business—and a reputation for distinguished service. In fact, we recently won our 25th *Logistics Management* Quest for Quality Award and proudly carry the ISO 9001:2000 certification.

Discover what *Piloting Business*" is all about. Visit us online, or call our National Customer Service hotline at 1-800-HI-PILOT.



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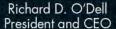


he Port of Baltimore, located directly off Interstate-95, is within an overnight drive to half of the country's population. With a 50foot deep channel and now with a new 50-foot deep container berth and four supersized cranes, Baltimore is one of only two U.S. East Coast ports ready today to handle the world's biggest ships. There are also several distribution centers and warehouses near the Port of Baltimore. Out of 360 U.S. ports, Baltimore ranks first for autos and farm and construction machinery. Two Class 1 railroads, Norfolk Southern and CSX are located right on-dock at the Port of Baltimore. The Maryland Port Administration works closely with our customers on providing competitive rates, mode of transportation and cargo handling logistics.



Saia LTL Freight







Honoring our past; Looking to the future

This year marked a wonderful milestone in the history of Saia as we celebrated the company's 90th anniversary - a remarkable feat when you consider our humble beginning back in in 1924. That's when Louis Saia, Sr. decided there was more to be made in delivering produce via the family car than selling it.

Over the years, we've seen the industry change with regard to de-regulation, equipment,

technology, and safety. We've ridden the wave of

prosperity when the economy grew unbridled and weathered the storm during downturns. Through it all, Saia has grown to become one of the largest, most well-respected LTL carriers in the country.

In 2014, we've spent over \$85 million on new equipment, technologies, and upgrades to our facilities - so that we may better serve our customers.

In fact, we are constantly investigating how we can improve our service for their benefit. We are also excited to provide our shippers with 98% on-time service.

Because of our anniversary, not only is it

noteworthy to reflect on our history and admire how far we have come, but it's also appropriate to thank our valued customers. We appreciate your business and support! Here's to another great 90 years!



www.saia.com





Southwest Airlines Cargo

Southwest Airlines* stands above the rest with an unmatched flight schedule of over 3,500 flights across our network. With a high frequency schedule of flights to choose from, Customers can take advantage of our expedited air cargo service across the map.

We understand the urgency of time critical shipments and know that sometimes overnight is not an option. With our express service, Next Flight Guaranteed (NFG^{5M}), we provide flight specific



Matt Buckley Vice President Cargo and Charters

service (on available flights) and a 100 percent money-back quarantee. Flight specific service allows Customers to select the next available flight departure for their shipments. If your shipment does not require next flight service, we offer RUSH Priority FreightSM or FREIGHTSM service.

Customer Service remains a focus for **Southwest Airlines Cargo**. Our Employees are proud to operate Cargo Facilities in a majority of our destinations, providing Customers with outstanding Customer Service and operational excellence. Customers can take advantage of our Relentlessly Reliable[®] service by contacting our Cargo Customer Care Center at (800) 533-1222; our Representatives are available seven days a week. As Southwest Airlines Cargo remains committed to providing our Customers with the most reliable shipping options and the best Customer Service in the industry, we will continue to focus on growing

our network and enhancing the Cargo Customer Experience. To find information on our flight schedule, rates, network, or to open a cargo account, visit swacargo.com°.







TRANSPLACE

The 3PL & Technology Company





YOUR TRANSPORTATION MANAGEMENT PARTNER

WE GO THE DISTANCE.

Whether your supply chain requirements are global or domestic, we go the distance, acting as your single point of contact for all your transportation needs. With our proprietary technology, our industry-specific expertise and our tried and trusted solutions, we are more than a logistics provider — we are your strategic partner, helping you manage risk, take advantage of new opportunities and position your business for the future.

SERVICES PROVIDED

- Third Party Logistics
- Intermodal
- Freight Brokerage

- Import/Export
- Mexico
- Canada





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- Oil & Gas
- Retail

- Automotive
- Chemicals
- Manufacturing







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Rick Erickson Global Director of Freight Payment Solutions

Contact 1.866.274.5898 intouchwithus@usbank.com usbpayment.com/freight-payment With all of the pressures in transportation today you need a freight payment partner you can count on so you can focus on moving your products and not processing payments to your carriers. U.S. Bank Freight Payment can help by giving your business a powerful freight audit and payment system that lets shippers and carriers manage global freight payment for all transportation modes with a single solution.

Count on U.S. Bank Freight Payment

- Shippers and carriers gain complete visibility into all freight transactions in real-time and collaborate online to process, pay and quickly resolve exceptions.
- Uncover savings with 100% pre-payment audit for all modes of transportation.
- Discover industry leading cash management solutions that allow you to extend your payment terms without renegotiating or impacting carrier relationships.
- Innovative reporting tool stores every detail from the invoice and puts strategic supply chain data at your fingertips.

Rely on unrivaled financial integrity

- · Count on the financial integrity that comes with being among the nation's safest banks. U.S. Bank Freight Payment meets the rigorous regulation, audit and compliance requirements of the financial industry.
- Depend on our experience. We pioneered electronic freight payment and our people come from the transportation and logistics industry. U.S. Bank continues to develop the solutions to meet the financial needs of a healthy supply chain.

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UTi is one of the industry's leading non-asset based, global third party logistics providers. We deliver competitive advantage to each of our client's supply chains through innovative, integrated solutions. We are committed to delivering value that will help clients succeed in today's uncertain economic environment. This means maintaining an external focus on the global marketplace, being alert to potential obstacles as well as opportunities, and having solutions ready that can eliminate complexity.

Our primary services include:

- Air and Ocean Freight Forwarding
- Contract Logistics
- Customs Brokerage
- Distribution
- Managed Transportation Services
- Supply Chain Consulting

UTI FREIGHT FORWARDING

With 310 freight forwarding locations, in 59 countries, UTi believes freight transportation is about reducing costs while delivering goods when and where they are needed. Value is provided through inter-modal shipping at competitive rates, utilizing air, ocean, surface and specialty transportation services.

UTI CONTRACT LOGISTICS

Operating a global footprint of 230 logistics centers with more than 26 million square feet of warehousing worldwide, UTi can store, configure and deliver your products while maintaining the visibility and inventory management you need to effectively manage your business. Whether delivering goods to a global client base or managing complex inbound supply chains, our transportation and inventory optimization tools reduce network costs and improve product availability.

UTI SUPPLY CHAIN DESIGN AND INNOVATION

UTi leverages our global network, IT systems, relationships with transportation providers, and expertise in outsourcing to improve visibility and reduce costs. Our team can help you build a business case for change, innovation and cost reduction in your organization.

COMPETITIVE ADVANTAGE

At UTi, our people are the most important resource in keeping our commitments to clients. We nurture talent, providing an atmosphere conducive to performance excellence by each and every person. This is why we can say, at UTi, there's not a weak link in the chain.



UTi Worldwide

c/o UTi, Services, Inc. 100 Oceangate, Suite 1500 Long Beach, CA 90802 +1 (562) 552 9400 www.go2uti.com



WHEN RELIABILITY IS EVERYTHING®, CHOOSE WSI

Bob Schroeder, CEO

At WSI, we don't take our clients' trust lightly. We know that their success depends on accurate, timely and dependable performance – every single time, and at every point along the supply chain.

For nearly 50 years, WSI has been dedicated to helping clients succeed with integrated supply chain solutions designed to increase operational efficiency, ensure reliable performance and minimize costs. When you work with WSI, you'll benefit from decades of logistics experience, significant efficiencies of scale, plus reduced risk and oversight – freeing you up to focus on your core business.

End-to-end logistics solutions ensure seamless integration across the entire supply chain

A customer-focused partner with a solutions-oriented approach to supply chain challenges

Our Condition, Count & Time® promise ensures accurate, timely & dependable performance

Flexible service options, including public, dedicated and contract programs, assure the best value for your needs

Culture of continuous improvement, including application of Lean principles throughout our network, and adherence to Responsible Care® guidelines at MLS chemical handling facilities

LONG-TERM CLIENT RELATIONSHIPS

Our solutions-oriented, client-focused approach has led to long-term, mutually beneficial relationships. In fact, among contract clients, our retention rate is nearly 100%; among public warehouse clients, our retention rate is an impressive 82%. Many of WSI's relationships go back 30 years or more.

THE LOGISTICS PARTNER YOU CAN DEPEND ON

Around here, we like to say, "It's all about the client." That attitude is what drives us to make things happen, to keep looking for a better way... and never settle for less than Absolute Reliability™. If that's the kind of logistics partner you're looking for, give us a call.



Integrated Logistics | Supply Chain Solutions

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Fourth Quarter Review

with Jeff Berman

Jeff Berman is Group News Editor for the Supply Chain Group publications. If you want to contact Jeff with a news tip or idea, please send an e-mail to jberman@peerlessmedia.com.



Holiday shopping season kicks off slower than expected

WHILE IT COMES AS NO SURPRISE that Thanksgiving weekend is commonly viewed as the true beginning of the holiday shopping season, it appears that, perhaps, the booming shopping volumes may take a bit longer to materialize than originally anticipated.

Data issued in preliminary survey results by the National Retail Federation (NRF) in a recent New York Times report found that retail sales in stores and online from Thanksgiving through the holiday weekend were down 11 percent annually compared to the same time a year ago—from \$57.4 billion to \$50.9 billion.

Other notable data points cited by the NRF included:

- The average holiday weekend shopper spent \$159.55 online, which is a 10.2 percent annual decline.
- It was reported that 133.7 million people shopped or planned to shop at stores or online over the Thanksgiving weekend, which is down 5.2 percent.
- Shoppers spent an average of \$380.95 over the four days, down 6.4 percent from last year's average of \$407.02

In early October, the NRF said that it expected holiday retail sales are expected to grow 4.1 percent compared to 2013 to \$616.9 billion, which is above the actual 3.1 percent for 2013. The NRF also stated that holiday sales have grown by an average of 2.9 percent over the last ten years, which includes its 2014

projection, and are pegged to account for 19.2 percent of the retail sector's \$3.2 trillion in 2014 annual sales. And if the 4.1 percent 2014 annual increase is reached, it would mark the first time holiday sales have headed up more than 4 percent annually since 2011.

The NRF's rationale for the expected annual boost in holiday retail sales was based on the theory that consumers are in a better place at this time of the year than they were a year ago, even though consumer income and spending have only seen moderate gains leading up to the big holiday shopping push.

At the same time, however, the NRF also cautioned that shoppers would still be deliberate with purchases and also keep an eye out for attractive bargains. So, where does that leave things now, based on the less-than-expected results over Thanksgiving weekend?

Matt Shay, NRF's president and chief executive, said

that the impact of the recession is not over yet for many consumers, coupled with the fact that things like low gas prices and improving job prospects did not translate into "must do" Black Friday and holiday weekend shopping to the levels that were expected.

While the NRF's data did not see the expected annual gains, data from comScore that's specifically related to e-commerce activity painted a much more positive picture.

According to comScore, U.S. desktop retail e-commerce spending for the first 28 days of the November-December holiday shopping season was up 15 percent annually at \$22.7 billion, with Thanksgiving alone up 32 percent at \$1.01 billion, marking the first day of the 2014 holiday shopping season to top the \$1 billion mark, followed by Black Friday's 26 percent annual gain at \$1.51 billion.

From a logistics and supply chain perspective, the National Retail Federation's data could eventually lead to a "mad scramble" in the form of excess inventory that needs to be moved if holiday sales are lower than expected.

> This month, we're sure to see a lot of activity and information related to holiday shopping, whether it's via foot traffic at malls or clicks on laptops. Either way, there is a lot of ground to be covered before a real verdict is rendered as to how things will actually go this season.

From a logistics and supply chain perspective, the NRF's data could eventually lead to a "mad scramble" in the form of excess inventory that needs to be moved if holiday sales are lower than expected. An inventory overhang is never a welcome occurrence for retail shippers, and if anyone needs reminding of the "not so good times," then look no further back than the 2008-2009 holiday season, which led to more than a few postholiday bargains.

But it's way too early to take such a somber tone, so we'll have to wait to see how things truly shake out. Either way, it will be fun to follow. \square







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